

# INFO MEMO

FIRST HALF OF 2023 RESULTS (UNAUDITED)

**TICKER:**

IDX : MTEL

**SHAREHOLDER COMPOSITION:**

PT Telkom Indonesia (Persero) Tbk : 71.87%  
Public : 28.13%

## Highlights

- PT Dayamitra Telekomunikasi Tbk (“Mitratel” or the “Company”) recorded revenue of Rp 4,130 billion in 1H23 or increased by 10.8% YoY. EBITDA and Net Profit grew by 16.1% YoY and 14.7% YoY, respectively. Furthermore, both EBITDA Margin and Net Profit Margin expanded to 81.2% and 24.8%, increased by 3.7 ppt and 0.9 ppt, respectively.
- Tower Leasing business is still the main growth driver, recorded revenue of Rp 3.453 billion or an increase of 15.5% YoY, driven by tower acquisitions, organic tower addition and collocations. With 36,719 towers owned, Mitratel maintained its position as the largest tower provider in Southeast Asia.
- We strengthen our portfolio in the fiber optic business by deploying 10,628 km organically in 1H23, bringing total fiber optic length to 27,269 km by end of the first half of 2023.

### Financial Highlights

Key Indicators (Rp. Bn)	YoY		
	1H23	1H22	Growth (%)
Revenue	4,130	3,726	10.8
Expenses	2,349	2,175	8.0
Operating Profit	1,781	1,551	14.8
EBITDA	3,353	2,888	16.1
EBITDA Margin (%)	81.2	77.5	3.7 ppt
Net Income	1,022	892	14.7
Net Income Margin (%)	24.8	23.9	0.9 ppt

### Operational Highlights

Key Indicators (Tenant)	YoY		
	1H23	1H22	Growth (%)
Tower	36,719	28,787	27.6
Colocation	17,999	15,113	19.1
Tenant	54,718	43,900	24.6
Reseller	2,818	2,816	0.01
Tenant Inc. Reseller	57,536	46,716	23.2
Tenancy Ratio	1.49	1.52	(0.03) ppt
Fiber (km)	27,269	-	-

**Investor Relations**

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**DISCLAIMER**

This document contains financial conditions and result of operation, and may also contain certain projections, plans, strategies, and objectives of the Company, which would be treated as forward-looking statements within the meaning of applicable law. Forward looking statements, by their nature, involve risk and uncertainty that could cause actual results and development to differ materially from those expressed or implied in these statements. PT Dayamitra Telekomunikasi Tbk does not guarantee that any action, which may have a taken in reliance on this document, will bring specific results as expected.

## PT DAYAMITRA TELEKOMUNIKASI Tbk FIRST HALF OF 2023 (UNAUDITED)

### Revenue

Key Indicators (Rp. Bn)	YoY		
	1H23	1H22	Growth (%)
<i>Tower leasing</i>	3,453	2,989	15.5
<i>Reseller</i>	309	339	(8.8)
<i>Fiber</i>	86	-	-
<i>Tower-Related Business</i>	282	399	(29.3)
<b>Total</b>	<b>4,130</b>	<b>3,726</b>	<b>10.8</b>

In the first half of 2023, Mitratel's consolidated revenue grew by 10.8% YoY to Rp 4,130 billion with Tower leasing continuing to be the driver of growth. The detail of revenue is as follows:

- **Tower Leasing** increased by 15.5% YoY to Rp 3,453 billion, driven by the additional tenants and collocations, including from the acquisition of Indosat towers in the first quarter of 2023.
- **Reseller** experienced a decrease of 8.8% YoY with revenue of Rp 309 billion, as the Company gradually reduced the proportion of this business.
- **Fiber** posted revenue of Rp 86 billion during the first half of 2023.
- **Tower-Related Businesses** posted revenue of Rp 282 billion, decreased 29.3% YoY as the Company is more selective, by choosing tower-related business opportunities which have higher margins.

### Expenses

Key Indicators (Rp. Bn)	YoY		
	1H23	1H22	Growth (%)
<b>Operating Expense</b>			
Planning, operation, and maintenance of telecommunication towers	255	233	9.6
Construction and project management	219	335	(34.6)
General and administrative expenses	117	117	(0.2)
Employee compensation expenses	143	132	8.5
Other operating expenses	42	21	97.2
<b>Total Operating Expenses</b>	<b>776</b>	<b>838</b>	<b>(7.4)</b>
Depreciation	798	737	8.3
Amortization	774	600	29.0
<b>Total Expenses</b>	<b>2,349</b>	<b>2,175</b>	<b>8.0</b>

Mitratel recorded total expenses of Rp 2,349 billion which increased by 8.0% YoY, with Operating Expenses decreased 7.4% YoY to Rp 776 billion. The load breakdown is as follows:

- **Planning, operating, and maintaining the telecommunication towers** increased by 9.6% YoY to Rp 225 billion. Mitratel successfully managed the expense growth in planning, operating and tower maintenance below the growth in tower leasing revenue, as a commitment to maintaining efficiency.
- **Construction and project management** decreased by 34.6% in line with the company's strategy to be more selective in capturing Tower Related Business with better profitability.
- **Employee compensation expenses** increased by 8.5% to Rp 143 billion driven by an increase in employee tax incentives due to changes in tax rates and employee benefits referring to the latest applicable tax policies. The Company will maintain efficiency and effectiveness, adapt to business dynamics, and prioritize service quality to customers.
- **General and administrative** expenses were relatively stable at Rp 117 billion or decreased by 0.2%, driven by the Company's program to maintain the efficiency of indirect operational costs.
- **Depreciation** increased 8.3% YoY to IDR 798 billion due to the addition of telecommunication tower assets obtained from the acquisition of Indosat towers and others, as well as new organic towers during the first half of 2023, which was also due to the change in asset depreciation policy from 30 years to 40 years. The increase in **amortization** by 29.0% YoY to 774 billion, mainly came from the addition of land lease contracts for acquired towers and the construction of telecommunication towers during the first half of 2023.
- **Other operating expenses** increased by 97.2% YoY mainly due to the reversal of Allowance for Accounts Receivable Expenses (BPPU) in the previous year which was driven by an increase in receivables collectability.

## EBITDA and Net Income

During the first half of 2023, EBITDA grew 16.1% YoY to Rp 3,353 billion, with EBITDA margin increasing to 81.2% from 77.5% in the previous year. The growth in EBITDA reflected an increase in profitability with the addition of towers owned after the last acquisition. Furthermore, the Company recorded a Net Income of Rp 1,022 billion, or an increase of 14.7% YoY, with a Net Income margin of 24.8% compared to 23.9% last year.

## Financial Position

Key Indicators (Rp. Bn)	End of		
	1H23	FY22	Growth (%)
Total Assets	56,790	56,072	1.3
Total Liabilities	23,728	22,264	6.6
Total Equity	33,062	33,808	(2.2)

- Total Assets in the first half of 2023 reached Rp 56,790 billion, increased by 1.3%, driven by an increase in fixed assets in the form of both organic and inorganic assets of Rp 1,934 billion.

- Total Liabilities in the first half of 2023 rose 6.6% to Rp 23,728 billion due to the refinancing of bank debt from short-term to long-term and an increase in upfront income.
- Equity decreased by 2.2% to Rp 33,062, mainly due to dividend payment of 99% of the Net Profit for FY22, for the first half of 2023.

## Cash Flows

Key Indicators (Rp. Bn)	YoY		
	1H23	1H22	Growth (%)
Cash Flows from Operating Activities	3,384	4,393	(23.0)
Cash Flows from/(used in) Investing Activities	(2,953)	(1,068)	176.4
Cash Flow from/(used in) Financing Activities	(2,958)	(5,436)	(45.6)
Net Increase (Decreased) in Cash & Cash Equivalents	(2,527)	(2,111)	19.7
Cash and Cash Equivalents at Beginning of Year	<b>6,339</b>	<b>19,133</b>	<b>66.9</b>
Cash and Cash Equivalents at End of Period	<b>3,812</b>	<b>17,022</b>	<b>(77.6)</b>

- Net cash obtained from operational activities during the period amounted to Rp 3,384 billion or decreased by 22.6% YoY. Net cash received from consumers increased by 5.8% YoY, while the decrease in net cash generated from operating activities was mainly due to tax-related outflow excluding income tax of Rp 677 billion.
- Net cash used for investment activities increased by 176.4% in the first half of 2023 period of Rp 1,901 billion, mainly from cash expenditures related to the acquisition of 997 telecommunication towers from Indosat in the first quarter of 2023.
- Net cash used for financing activities decreased by 45.6% YoY due to refinancing carried out by the Company and receipt of long-term loans.
- Cash and Cash Equivalents at the End of Period decreased by 77.6% YoY due to the use of cash raised from the Initial Public Offering (IPO) corporate action for organic and inorganic fundings for towers and the Company's working capital.

## Debt & Net Debt

Currencies (Rp. Bn)	End of		
	1H23	FY22	Growth (%)
Debt	15,630	15,290	2.2
Net Debt	11,818	8,936	32.3

The Company's Net Debt reached Rp 15,630 billion in the first half of 2023, increased 2.2% YoY compared to the end of 2022. All Mitratel's debts are denominated in Rupiah, consisting of short-term and long-term bank loans. Since all loans are denominated in Rupiah, Mitratel has no exposure to foreign currency risk.

Mitratel's debt-to-equity ratio ("DER") and net debt to EBITDA ratio remained relatively controlled at 47.3% and 1.8x

## Gearing Ratio

Ratios (%)	End of		
	1H23	FY22	Growth (ppt)
Net Debt to Equity	35.7	26.4	9.3
Debt to Equity	47.3	45.2	2.0
Net Debt to EBITDA (times)	1.8	1.5	0.3
Debt to EBITDA (times)	2.3	2.5	(0.2)

Notes:

- Net Debt to Equity is calculated as Total Debt deducted by Cash & Cash Equivalent, then divided by Total Equity
- Debt Equity is Total Debt divided by Total Equity
- Net Debt to EBITDA is calculated as Total Debt deducted by Cash & Cash Equivalent, then divided by Annualized EBITDA
- Debt to EBITDA represented by Total Debt divided by Annualized EBITDA

## Financial Ratios

Ratios (%)	End of		
	1H23	1H22	Growth (ppt)
EBIT Margin	46.8	40.6	6.2
EBITDA Margin	81.2	77.5	3.7
Net Income Margin	24.8	23.9	0.8

Ratios (%)	End of		
	1H23	FY22	Growth (ppt)
Current Ratio	60.0	77.3	(17.3)
Total Liabilities to Equity	71.8	65.9	5.9
Return on Assets	3.6	3.2	0.4
Return on Equity	6.2	5.3	0.9

Notes:

- EBIT Margin is EBIT to Revenue
- EBITDA Margin is EBITDA to Revenue
- Net Income Margin is calculated as Profit Attributable to Owners of the Company divided by Revenue
- Current Ratio represented by Current Assets divided by Current Liabilities
- Total Liabilities to Equity is Total Liabilities to Total Equity
- Return on Assets represented by Total Profit divided by Total Assets
- Return on Equity represented by Total Profit divided by Total Equity

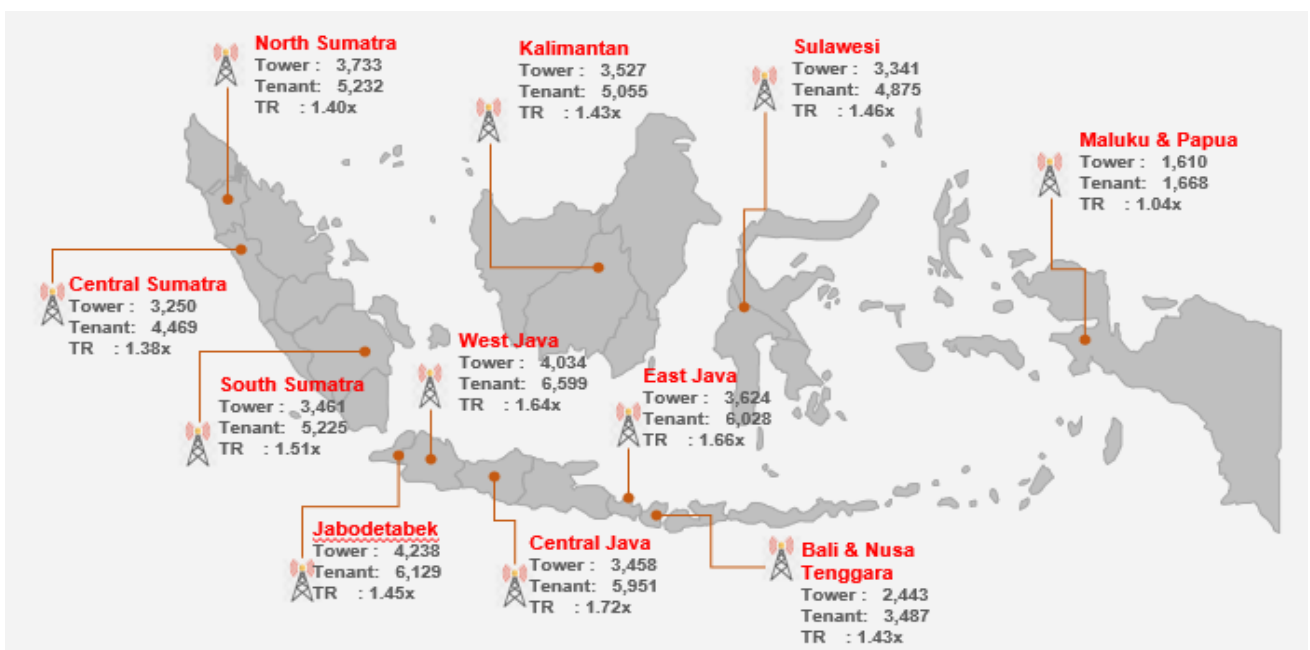
## ADDITIONAL INFORMATION

Here is more detail revenue breakdown (in reference to section 27, page 118 in 1H23 Financial Statement) for Telkomsel, Indosat Ooredoo Hutchison, XL Axiata and Others:

Revenue from Customers	1H23	1H23 (updated)
Telkomsel	2,383	2,383
Indosat Ooredoo Hutchison	803	835
XL Axiata	348	408
Others	596	504
- Indosat Ooredoo Hutchison (booked in Persada Sokka Tama)	32	-
- XL Axiata (booked in Persada Sokka Tama)	60	-
Total	4,130	4,130

## COMPANY PORTFOLIO

As of 1H23, Mitratel owns 36,719 towers in all regions in Indonesia. During the first half of 2023, Mitratel has built 304 new towers and acquired 997 towers, making Mitratel the largest tower provider in Southeast Asia in terms of total tower ownership. Mitratel's portfolio includes 15,354 towers in Java and 21,365 towers located outside Java or about 58% of the total towers. The growth of additional tenants outside Java was 26%, higher than in Java which was 22%. This shows that the Company's strategy for expansion and optimizing growth outside Java is in line with the expansion strategy of mobile operators in Indonesia. Below is a map of the distribution of Mitratel tower locations in Indonesia.



Mitratel is the main tower consolidator in Indonesia, having successfully acquired around 21,000 towers over the last 5 years. Excluding tower providers in China and Russia, Mitratel's position in terms of total towers ownership is in the top 12 globally. Mitratel's portfolio has a unique competitive advantage and is difficult for other tower providers to replicate given the massive number and distribution of towers. Mitratel has held discussions with major mobile operators in Indonesia regarding the expansion plans of each operator to optimize 4G network coverage and 5G network development plans.

After the Company successfully deployed fiber optic to provide better services and value for mobile operators, Mitratel also conducted fiber optic network acquisition to complement its current portfolio. The demand related to tower services connected to fiber optic will be even greater driven by the needs of mobile operators in providing services with low latency.

## COMPANY STRATEGY

The Company's strategy is to accelerate growth according to the targets for 2023. Mitratel's leadership in the Indonesian tower market is a competitive advantage that can be maximized to provide better services in the tower ecosystem. The Company's fundamentals are also continuously improved by developing ready-made talents in line with the Company's growth plans.

### **Mitratel's Leadership in Indonesia's Tower Industry**

Mitratel is the largest tower owner in Southeast Asia, owning 36,719 towers. The coverage of the company's tower portfolio, which is wide and located in very strategic locations nationally, is a great potential for mobile operators to accelerate the expansion of their services efficiently and effectively.

Digitalization through the development of Marketing Analytics Tools is prepared to support the consultative selling program, in which the company can provide suitable recommendations for customers in determining potential locations for mobile operators to gain profits in the surrounding area through the construction of new towers or collocations.

### **Go-To-Market Business Acceleration in the Tower Ecosystem**

The company currently has 27,269 km of fiber optic, of which 6,012 km comes from acquisitions at the end of 2022. The rapid growth of the fiber optic business is an essential milestone for the company to complement the company's tower services with value-added services in the form of a reliable connectivity network for mobile operators.

Through its subsidiary, the Company also improves the capabilities of its Managed Services services to provide efficiency and effectiveness in maintaining the operations and reliability of the network infrastructure currently owned by mobile operators.

In addition, Mitratel is also carrying out developments related to other supporting businesses in the tower ecosystem, such as backup power systems (rectifier & battery), active equipment sharing, and far-end edge computing.

### **Becoming the Main Consolidator in the Industry**

The Company has been the largest tower ecosystem consolidator in the region in the last five years, with the acquisition of more than 21,000 tower assets and 6,012 km of fiber optic assets. This is proof of the trust of the previous asset owners in the Company in transferring assets and leasing them back from the Company through a sale and lease back scheme. The assets that have been acquired are now a growth engine for the company to continue to grow above the industry average growth.

The Company continues to see opportunities from the asset divestment trend as a measure of operational efficiency by mobile operators, and this is an opportunity for the company to become a business consolidator in the tower ecosystem. This belief is based on the health of the Company's balance sheet, with a Net Debt to EBITDA of 1.8x as capital to carry out investments.



**Development of Human Resources According to the Company's Transformation Plan**

The Company has prepared a Capability Roadmap to prepare the capabilities possessed by the Company's employees so they can be ready to support the Company's transformation plans. The Company seeks to support all new portfolio developments through strengthening fundamental resources by creating a talent development program from internal resources by implementing a Course Development Management Playbook (CDMP) that has been integrated with current or future learning pathways, including certification programs and career development for the company's internal employees.

The Company also establishes collaboration with credible learning institutions as supporting facilities to accelerate learning competencies for the Company's future transformation plans. It is believed to significantly impact increasing the value of the company's resources (competence and capability) as well as the readiness of the company's employees to face the company's industrial competition.

**Fulfilling Good Corporate Governance Standards**

In addition to all strategies related to organic and inorganic activities and human resource development, the Company also focuses on improving better corporate governance through the ISO certification process. Currently Mitratel has 4 certifications namely 9001:2015 concerning Quality Management System, 45001:2018 regarding Occupational Health and Safety Management, ISO 31000:2018 regarding Enterprise Risk Management, ISO 27001:2013 regarding Information Security.

In addition, the Company also received Work Safety and Management System certification from the Ministry of Manpower as proof of the Company's commitment to creating a conducive work environment for all company employees. Going forward, the Company will add several certifications related to environmental management systems, anti-corruption management systems, asset management systems, and social responsibility standards.

## ESG Initiatives, Business Sustainability, Award and Recognition

Through ESG and business sustainability programs, the Company seeks to create synergies between stakeholders to contribute to environmental preservation activities, social progress, governance development, and business sustainability. Here are the latest developments related to this:

1. To ensure the implementation of sustainability principles, Mitratel has policies and strategic sustainability which are the basis for further policies for business and investment activities that are in line with Mitratel's sustainability commitments and serve as a reference for Mitratel in interacting with various stakeholders. The development of the Company's sustainability policy and strategy involves management and different internal functions within Mitratel and is guided by independent sustainability experts. The sustainability policy and strategy, in its formulation, considers the applicable principles of social and environmental responsibility, such as ISO 26000 Guidance on Social Responsibility, Global Reporting Initiative (GRI) Standards, SDGs, and AA1000 Stakeholder Engagement Standard (SES).
2. The Company believes that the management of GHG emissions is crucial for the mitigation of climate change in Indonesia. Therefore, Mitratel has begun calculating GHG emissions generated by tower operations beginning in 2020. Diesel fuel used by generators on telecommunication towers and the use of electrical networks on telecommunication towers contribute to the Company's GHG emissions. Mitratel collects and monitors scope 1 and 2 emissions, which are produced using diesel generators and electrical networks, respectively, on towers.
3. The following are Corporate Social Responsibility (CSR) activities in the second quarter of 2023:
  - a. In a series of 2023 Ramadan and Eid al-Fitr activities, Mitratel empower local community through donation to several orphanages/foundations spread throughout Indonesia.
  - b. Mitratel participated in a number of religious programs including the 2023 Ramadan program and activities organized by the Telkom Group Taklim Council (MTTG), the Telkom Group 2023 Easter celebration, the Dharma Santi Nasional series which was the inaugural collaboration event for SOE's Hindus, as well as assistance for the construction of the GKMI Ngana Awin Kapuas Hulu church, West Kalimantan.
  - c. Mitratel regularly conducted blood donation program together with Indonesian Red Cross.
  - d. In June 2023, Mitratel collaborated with Badan Amil Zakat Nasional (BAZNAS) in distributing 3,467 food packages to celebrate Eid al-Adha 1444H/2023M for communities spread across Mitratel's 4 operational areas and 11 regionals throughout Indonesia.
4. During the second quarter of 2023, Mitratel has received several awards and recognitions. In April 6, 2023, the CEO of Mitratel received the Indonesia 50 Most Popular CEO award organized by The Iconomics for his role in creating and maintaining a positive image by building positive relationships internally and externally of the Company.

**PT DAYAMITRA TELEKOMUNIKASI Tbk.  
DAN ENTITAS ANAKNYA  
LAPORAN KEUANGAN KONSOLIDASIAN  
TANGGAL 30 JUNI 2023 (Tidak Diaudit)  
(Disajikan dalam jutaan Rupiah,  
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.  
AND ITS SUBSIDIARY  
CONSOLIDATED FINANCIAL STATEMENTS  
AS OF June 30, 2023 (Unaudited)  
(Expressed in millions of Indonesian Rupiah,  
unless otherwise stated)**

	<b>30 Juni 2023/ June 30, 2023</b>	<b>31 Desember 2022/ December 31, 2022</b>	
<b>ASET</b>			<b>ASSETS</b>
<b>ASET LANCAR</b>			<b>CURRENT ASSETS</b>
Kas dan setara kas - neto	3.812.250	6.338.773	Cash and cash equivalents - net
Kas yang dibatasi penggunaannya	-	15.408	Restricted cash
Aset keuangan diukur pada nilai wajar melalui laporan laba rugi	289.155	200.050	Financial asset at fair value through profit or loss
Piutang usaha - neto			Trade receivables - net
Pihak berelasi	799.679	865.240	Related parties
Pihak ketiga	664.830	184.993	Third parties
Pajak dibayar di muka	470.087	169.273	Prepaid taxes
Beban dibayar di muka	113.651	76.876	Prepaid expenses
Aset lancar lainnya - neto	162.973	35.825	Other current asset - net
<b>Total Aset Lancar</b>	<b>6.312.625</b>	<b>7.886.438</b>	<b>Total Current Assets</b>
<b>ASET TIDAK LANCAR</b>			<b>NON-CURRENT ASSETS</b>
Aset tetap - neto	41.262.647	39.328.413	Fixed assets - net
Aset hak-guna - neto	6.936.166	6.928.087	Right-of-use assets - net
Uang muka			Advance payments for purchase of fixed assets - net
pembelian aset tetap - neto	33.879	62.293	Prepaid expenses - net of current portion
Beban dibayar di muka - setelah dikurangi bagian lancar	19.559	25.011	Intangible assets - net
Aset takberwujud - neto	865.155	922.288	Goodwill
Goodwill	466.719	466.719	Deferred tax assets
Aset pajak tangguhan	142	122	Other non-current assets
Aset tidak lancar lainnya	893.083	452.188	
<b>Total Aset Tidak Lancar</b>	<b>50.477.350</b>	<b>48.185.121</b>	<b>Total Non-Current Assets</b>
<b>TOTAL ASET</b>	<b>56.789.975</b>	<b>56.071.559</b>	<b>TOTAL ASSETS</b>

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	30 Juni 2023/ June 30, 2023	31 Desember 2022/ December 31, 2022	
<b>LIABILITAS DAN EKUITAS</b>			<b>LIABILITIES AND EQUITY</b>
<b>LIABILITAS</b>			<b>LIABILITIES</b>
<b>LIABILITAS JANGKA PENDEK</b>			<b>CURRENT LIABILITIES</b>
Pinjaman jangka pendek	2.200.000	3.300.000	Short-term loan
Utang usaha			Trade payables
Pihak ketiga	1.155.992	1.649.484	Third parties
Pihak berelasi	776.570	242.370	Related parties
Utang lain-lain	12.211	12.542	Other payables
Utang pajak	63.311	74.429	Taxes payable
Beban yang masih harus dibayar	1.401.229	1.052.520	Accrued expenses
Pendapatan diterima di muka			Unearned revenues
Pihak berelasi	1.564.213	618.502	Related parties
Pihak ketiga	788.727	642.827	Third parties
Liabilitas jangka panjang			Current maturities of
jatuh tempo dalam satu tahun:			long-term liabilities:
Pinjaman jangka panjang	2.296.394	2.322.184	Long-term loans
Liabilitas sewa	255.566	285.695	Lease liabilities
<b>Total Liabilitas Jangka Pendek</b>	<b>10.514.213</b>	<b>10.200.553</b>	<b>Total Current Liabilities</b>
<b>LIABILITAS JANGKA PANJANG</b>			<b>NON-CURRENT LIABILITIES</b>
Liabilitas jangka panjang -			Long-term liabilities - net of
setelah dikurangi bagian			current maturities:
jatuh tempo dalam satu tahun:			Long-term loans
Pinjaman jangka panjang	11.133.375	9.667.639	Lease liabilities
Liabilitas sewa	1.905.571	1.935.055	Long-term provision
Provisi jangka panjang	53.734	360.942	Employee benefits liabilities
Liabilitas imbalan kerja karyawan	12.927	10.683	Deferred tax liabilities
Liabilitas pajak tangguhan	108.222	89.253	
<b>Total Liabilitas Jangka Panjang</b>	<b>13.213.829</b>	<b>12.063.572</b>	<b>Total Non-Current Liabilities</b>
<b>TOTAL LIABILITAS</b>	<b>23.728.042</b>	<b>22.264.125</b>	<b>TOTAL LIABILITIES</b>

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(lanjutan)  
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	<u>30 Juni 2023/ June 30, 2023</u>	<u>31 Desember 2022/ December 31, 2022</u>	
<b>EKUITAS</b>			<b>EQUITY</b>
Modal saham - nilai nominal Rp228 per saham (angka penuh) pada tanggal 30 Juni 2023 dan 31 Desember 2022			Share capital - Rp228 par value per share (full amount) as of June 30, 2023 and December 31, 2022
Modal dasar – 220.000.000.000 saham pada tanggal 30 Juni 2023 dan 31 Desember 2022			Authorized – 220,000,000,000 shares as of June 30, 2023 and December 31, 2022
Modal ditempatkan dan disetor penuh – 83.539.294.344 saham pada tanggal 30 Juni 2023 dan 31 Desember 2022	19.046.959	19.046.959	Issued and fully paid share capital - 83,539,294,344 shares as of June 30 2023 and, as of December 31, 2022
Tambahan modal disetor	13.082.011	13.082.011	Additional paid-in capital
Saham treasuri	(687.989)	(681.215)	Treasury share
Cadangan pembayaran berbasis saham	10.215	3.964	Reserve shared- base payment
Komponen ekuitas lain	(363)	(363)	Other components of equity
Saldo laba			Retained earnings
Cadangan umum	243.117	225.266	Appropriated for general reserve
Belum ditentukan penggunaannya	1.367.983	2.130.812	Unappropriated
<b>TOTAL EKUITAS</b>	<b>33.061.933</b>	<b>33.807.434</b>	<b>TOTAL EQUITY</b>
<b>TOTAL LIABILITAS DAN EKUITAS</b>	<b>56.789.975</b>	<b>56.071.559</b>	<b>TOTAL LIABILITIES AND EQUITY</b>

**PT DAYAMITRA TELEKOMUNIKASI Tbk.  
DAN ENTITAS ANAKNYA  
LAPORAN LABA RUGI DAN PENGHASILAN  
KOMPREHENSIF LAIN KONSOLIDASIAN  
Untuk Periode Enam Bulan yang Berakhir pada  
Tanggal 30 Juni 2023 (Tidak diaudit)  
(Disajikan dalam jutaan Rupiah,  
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.  
AND ITS SUBSIDIARY  
CONSOLIDATED STATEMENT OF PROFIT OR  
LOSS AND OTHER COMPREHENSIVE INCOME  
For Six-Month Periods Ended  
June 30, 2023 (Unaudited)  
(Expressed in millions of Indonesian Rupiah,  
unless otherwise stated)**

	Periode Enam Bulan yang Berakhir pada 30 Juni / Six-Month Periods Ended June 30		
	2023	2022	
<b>PENDAPATAN</b>	<b>4.129.547</b>	<b>3.726.407</b>	<b>REVENUE</b>
Penyusutan	(798.494)	(736.970)	Depreciation
Amortisasi	(773.903)	(599.801)	Amortization
Perencanaan, operasional, dan pemeliharaan menara telekomunikasi	(255.092)	(232.752)	Planning, operation, and maintenance of telecommunication towers
Konstruksi dan proyek manajemen	(219.000)	(334.779)	Construction and project management
Sewa	-	(3.053)	Rent
Lain - lain	(38.103)	(29.688)	Others
<b>BEBAN POKOK PENDAPATAN</b>	<b>(2.084.592)</b>	<b>(1.937.043)</b>	<b>COST OF REVENUES</b>
<b>LABA BRUTO</b>	<b>2.044.955</b>	<b>1.789.364</b>	<b>GROSS INCOME</b>
Beban umum dan administrasi	(117.201)	(117.449)	General and administrative expenses
Beban kompensasi karyawan (Beban)/penghasilan usaha lainnya - neto	(143.273)	(132.058)	Employee compensation expenses
	(3.546)	11.480	Other operating (expenses)/income - net
<b>BEBAN USAHA</b>	<b>(264.020)</b>	<b>(238.027)</b>	<b>OPERATING EXPENSES</b>
<b>LABA USAHA</b>	<b>1.780.935</b>	<b>1.551.337</b>	<b>OPERATING INCOME</b>
Penghasilan lain-lain	177.953	5.174	Other income
Beban lain-lain	(25.455)	(44.982)	Other expenses
<b>PENGHASILAN/(BEBAN) LAIN-LAIN NETO</b>	<b>152.498</b>	<b>(39.808)</b>	<b>OTHER INCOME/ (EXPENSES) - NET</b>
<b>LABA SEBELUM BEBAN PENDANAAN DAN PAJAK</b>	<b>1.933.433</b>	<b>1.511.529</b>	<b>INCOME BEFORE FINANCE COST AND TAX</b>
Penghasilan keuangan	89.745	220.268	Finance income
Beban pendanaan sewa	(72.787)	(72.933)	Finance lease costs
Beban pendanaan	(568.080)	(441.652)	Finance costs
<b>LABA SEBELUM BEBAN PAJAK FINAL DAN PAJAK PENGHASILAN</b>	<b>1.382.311</b>	<b>1.217.212</b>	<b>INCOME BEFORE FINAL TAX EXPENSE AND INCOME TAX EXPENSE</b>
<b>BEBAN PAJAK FINAL</b>	<b>(274.886)</b>	<b>(199.823)</b>	<b>FINAL TAX EXPENSE</b>
<b>LABA SEBELUM BEBAN PAJAK PENGHASILAN</b>	<b>1.107.425</b>	<b>1.017.389</b>	<b>INCOME BEFORE INCOME TAX EXPENSE</b>
<b>BEBAN PAJAK - NETO</b>	<b>(85.184)</b>	<b>(125.845)</b>	<b>TAX EXPENSE - NET</b>
<b>LABA TAHUN BERJALAN</b>	<b>1.022.241</b>	<b>891.544</b>	<b>INCOME FOR THE YEAR</b>

**PT DAYAMITRA TELEKOMUNIKASI Tbk.  
DAN ENTITAS ANAKNYA  
LAPORAN LABA RUGI DAN PENGHASILAN  
KOMPREHENSIF LAIN KONSOLIDASIAN  
Untuk Periode Enam Bulan yang Berakhir pada  
Tanggal 30 Juni 2023 (Tidak diaudit) (lanjutan)  
(Disajikan dalam jutaan Rupiah,  
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.  
AND ITS SUBSIDIARY  
CONSOLIDATED STATEMENT OF PROFIT OR  
LOSS AND OTHER COMPREHENSIVE INCOME  
For Six-Month Periods Ended  
June 30, 2023 (Unaudited) (continued)  
(Expressed in millions of Indonesian Rupiah,  
unless otherwise stated)**

	Periode Enam Bulan yang Berakhir pada 30 Juni / Six-Month Periods Ended June 30		
	2023	2022	
<b>PENGHASILAN/(RUGI) KOMPREHENSIF LAIN</b>			<b>OTHER COMPREHENSIVE INCOME/(LOSS)</b>
<b>Pos yang tidak akan direklasifikasi ke laba rugi:</b>			<b>Item that will not be reclassified to profit or loss:</b>
(Kerugian)/keuntungan aktuarial atas liabilitas imbalan kerja karyawan	-	-	Actuarial (losses)/gains on employee benefits liabilities
Pajak penghasilan terkait	-	-	Income tax effect
(Rugi)/penghasilan komprehensif lain - setelah pajak	-	-	Other comprehensive (loss)/income - net of tax
<b>TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN</b>	<b>1.022.241</b>	<b>891.544</b>	<b>TOTAL COMPREHENSIVE INCOME FOR THE YEAR</b>
<b>LABA PER SAHAM DASAR (angka penuh)</b>			<b>BASIC EARNINGS PER SHARE (full amount)</b>
Dasar	12	11	Basic
Dilusian	12	11	Diluted

**PT DAYAMITRA TELEKOMUNIKASI Tbk.  
DAN ENTITAS ANAKNYA  
LAPORAN ARUS KAS KONSOLIDASIAN  
Untuk Periode Enam Bulan yang Berakhir pada  
Tanggal 30 Juni 2023 (Tidak Diaudit)  
(Disajikan dalam jutaan Rupiah,  
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.  
AND ITS SUBSIDIARY  
CONSOLIDATED STATEMENTS OF CASH FLOWS  
For Six-Month Periods Ended  
June 30, 2023 (Unaudited)  
(Expressed in millions of Indonesian Rupiah,  
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	Periode Enam Bulan yang Berakhir pada 30 Juni / Six-Month Periods Ended June 30		
	2023	Catatan/ Notes	
<b>ARUS KAS DARI AKTIVITAS OPERASI</b>			<b>CASH FLOWS FROM OPERATING ACTIVITIES</b>
Penerimaan kas dari:			Cash receipts from:
Penerimaan kas dari konsumen	4.936.769		Cash received from customers
Penerimaan atas restitusi pajak	43.234		Receipts from tax refund
Penghasilan pendanaan diterima	88.908		Finance income received
Pengeluaran kas untuk:			Cash disbursements for:
Pembayaran kas untuk beban usaha	(1.530.144)		Payment for operating expenses
Pembayaran pajak	(154.151)		Tax payments
Lain-lain neto	(373)		Others - net
<b>Arus kas neto yang diperoleh dari aktivitas operasi</b>	<b>3.384.243</b>		<b>Net cash flows provided by operating activities</b>
<b>ARUS KAS DARI AKTIVITAS INVESTASI</b>			<b>CASH FLOWS FROM INVESTING ACTIVITIES</b>
Pembelian aset tetap	(2.849.953)		Purchases of fixed assets
Reksadana yang diukur pada nilai wajar melalui laporan laba rugi	(100.000)		Mutual fund at fair value through profit loss
Penambahan aset takberwujud	(2.553)		Addition of Intangible assets
Pembayaran atas uang muka pembelian aset tetap	(110)		Advance payments for purchase of fixed assets
Penambahan aset lancar lainnya	-		Addition of other current assets
<b>Arus kas neto yang digunakan untuk aktivitas investasi</b>	<b>(2.952.616)</b>		<b>Net cash flows used in investing activities</b>
<b>ARUS KAS DARI AKTIVITAS PENDANAAN</b>			<b>CASH FLOWS FROM FINANCING ACTIVITIES</b>
Penerimaan pinjaman jangka panjang	2.320.000		Proceeds from long-term loans
Penerimaan pinjaman jangka pendek	2.200.000		Proceeds from short-term loans
Pembayaran pinjaman jangka pendek	(3.300.000)		Repayments of short-term loans
Pembayaran dividen kas	(1.767.219)		Payment of cash dividends
Pembayaran pinjaman jangka panjang	(884.207)		Repayments of long-term loans
Pembayaran liabilitas sewa	(770.575)		Payments of lease liabilities
Pembayaran bunga	(749.376)		Payments for interests
Pembelian saham treasury	(6.773)		Purchase of treasury stock
<b>Arus kas neto yang Digunakan untuk aktivitas pendanaan</b>	<b>(2.958.150)</b>		<b>Net cashflows used in financing activities</b>
<b>Penurunan neto kas dan setara kas</b>	<b>(2.526.523)</b>		<b>Net decrease in cash and cash equivalents</b>
<b>Kas dan setara kas pada awal periode</b>	<b>6.338.773</b>		<b>Cash and cash equivalents at beginning of period</b>
<b>Kas dan setara kas pada akhir periode</b>	<b>3.812.250</b>		<b>Cash and cash equivalents at end of period</b>