

INFO MEMO

NINE MONTHS OF 2023 RESULTS (UNAUDITED)

TICKER:

IDX : MTEL

SHAREHOLDER COMPOSITION:

PT Telkom Indonesia (Persero) Tbk : 71.85%
Public : 28.15%

CREDIT RATING:

Pefindo : idAAA (Stable)

Highlights

- PT Dayamitra Telekomunikasi Tbk (“Mitratel” or the “Company”) recorded revenue of Rp 6,273 billion in 9M23 or increased by 11.9% YoY. EBITDA and Net Profit grew by 14.8% YoY and 16.6% YoY, respectively. Both EBITDA Margin and Net Profit Margin increased by 2.1 ppt to 80.6% and 0.9 ppt to 22.8%, respectively.
- Tower leasing business is still the main growth driver for the Company. This portfolio recorded revenue of Rp 5,220 billion or grew by 13.7% YoY, driven by tower acquisitions, organic tower additions, as well as collocations and tenants. With 37,091 owned towers, Mitratel maintained its position as Southeast Asia’s most prominent tower provider.
- The Company expanded its portfolio in the fiber optic sector by building 12,401 km organically as of 9M23, bringing its total fiber optic length to 29,042 km at the end of the nine-months 2023.

Financial Highlights

Key Indicators (Rp. Bn)	YoY		
	9M23	9M22	Growth (%)
Revenue	6,273	5,607	11.9
Expenses	3,614	3,367	7.3
Operating Profit	2,659	2,240	18.7
EBITDA	5,054	4,402	14.8
EBITDA Margin (%)	80.6	78.5	2.1 ppt
Net Income	1,430	1,227	16.6
Net Income Margin (%)	22.8	21.9	0.9 ppt

Operational Highlights

Key Indicators (Tenant)	YoY		
	9M23	9M22	Growth (%)
Tower	37,091	35,051	5.8
Colocation	18,613	15,339	21.3
Tenant	55,704	50,390	10.5
Reseller	2,818	2,802	0.6
Tenant Inc. Reseller	58,522	53,192	10.0
Tenancy Ratio (x)	1.50	1.44	0.06 ppt
Fiber (km)	29,042	-	-

Investor Relations

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DISCLAIMER

This document contains financial conditions and result of operation, and may also contain certain projections, plans, strategies, and objectives of the Company, which would be treated as forward-looking statements within the meaning of applicable law. Forward looking statements, by their nature, involve risk and uncertainty that could cause actual results and development to differ materially from those expressed or implied in these statements. PT Dayamitra Telekomunikasi Tbk does not guarantee that any action, which may have a taken in reliance on this document, will bring specific results as expected.

PT DAYAMITRA TELEKOMUNIKASI Tbk NINE MONTHS OF 2023 RESULTS (UNAUDITED)

Revenues

Key Indicators (Rp. Bn)	YoY		
	9M23	9M22	Growth (%)
Tower leasing	5,220	4,590	13.7
Reseller	459	485	(5.5)
Fiber	145	-	-
Tower-Related Business	450	531	(15.3)
Total	6,273	5,607	11.9

In the nine months of 2023, Mitratel's consolidated revenue grew by 11.9% YoY to Rp 6,273 billion with Tower leasing continuing to be the growth driver. The detail of revenue is as follows:

- **Tower Leasing** increased by 13.7% YoY to Rp 5,220 billion, driven by organic and inorganic tenant and collocation additions, including from the acquisition of Indosat towers in the first quarter of 2023.
- **Reseller** experienced a decrease of 5.5% YoY with revenue of Rp 459 billion, as the Company gradually reduced the proportion of this business.
- **Fiber** posted revenue of Rp 145 billion during the nine months of 2023.
- **Tower-Related Businesses** posted revenue of Rp 450 billion, decreased 15.3% YoY as the Company is more selective in choosing tower-related business opportunities which have higher margins.

Expenses

Key Indicators (Rp. Bn)	YoY		
	9M23	9M22	Growth (%)
Operating Expense			
Planning, operation, and maintenance of telecommunication towers	386	356	8.3
Construction and project management	362	437	(17.1)
General and administrative expenses	198	183	8.5
Employee compensation expenses	212	199	6.5
Other operating expenses	61	30	104.6
Total Operating Expenses	1,220	1,205	1.2
Depreciation	1,211	1,179	2.7
Amortization	1,183	983	20.4
Total Expenses	3,614	3,367	7.3

Mitratel recorded total expenses of Rp 3,614 billion which increased by 7.3% YoY, with Operating Expenses increased by 1.2% YoY to Rp 1,220 billion. The breakdown of expenses are as follows:

- **Planning, operating, and maintaining the telecommunication towers** increased by 8.3% YoY to Rp 386 billion, or grew lower than Revenue. This aligns with the successful management of efficient planning, operating, and maintenance costs as a commitment to maintain profitability.
- **Construction and project management** decreased by 17.1%, this is in line with the Company's strategy to be more selective in choosing Tower Related Business work that has a high level of profitability.
- **Employee compensation expenses** increased by 6.5% to Rp 212 billion driven by an increase in employee tax incentives due to changes in tax rates and employee benefits referring to the latest applicable tax policies. The Company will maintain efficiency and effectiveness, adapt to business dynamics, and prioritize service quality to customers.
- **General and administrative expenses** increased by 8.5% YoY to Rp 198 billion, driven by consultant fees.
- **Depreciation** increased 2.7% YoY to Rp 1,211 billion due to the addition of telecommunication tower assets obtained from the acquisition of Indosat towers and others, as well as new organic towers during the nine months of 2023, which was also due to the change in asset depreciation policy from 30 years to 40 years which has started to be effectively implemented as of 4Q22. The increase in **amortization** by 20.4% YoY to Rp 1,183 billion, mainly came from the addition of land lease contracts for acquired towers and the construction of telecommunication towers during the nine months of 2023.
- **Other operating expenses** increased by 104.6% YoY mainly due to the reversal of Allowance for Accounts Receivable Expenses (BPPU) in the previous year which was driven by an increase in receivables collectability.

EBITDA and Net Income

During the nine months of 2023, EBITDA grew 14.8% YoY to Rp 5,054 billion, with EBITDA margin increasing to 80,6% from 78.5% in the previous year. The growth in EBITDA reflected the Company's improved operational efficiency. Furthermore, the Company recorded a Net Income of Rp 1,430 billion, or an increase of 16.6% YoY, with a Net Income margin of 22.8% compared to 21.9% last year.

Financial Position

Key Indicators (Rp. Bn)	End Of		
	9M23	FY22	Growth (%)
Total Assets	56,353	56,072	0.5
Total Liabilities	22,894	22,264	2.8
Total Equity	33,459	33,808	(1.0)

- Total Assets in the nine months of 2023 reached Rp 56,353 billion, increased by 0.5%, driven by an increase in fixed assets in the form of both organic and inorganic activities and the use of IPO proceeds.
- Total Liabilities in the nine months of 2023 rose 2.8% to Rp 22,894 billion due to the issuance of Medium Term Notes (MTN) as a refinancing effort.
- Equity decreased by 1.0% to Rp 33,459, mainly due to dividend payment of 99% of the Net Profit for FY22, for the nine months of 2023.

Cash Flows

Key Indicators (Rp. Bn)	YoY		
	9M23	9M22	Growth (%)
Cash Flows from Operating Activities	3,349	3,550	(5.7)
Cash Flows from/(used in) Investing Activities	(3,701)	(10,088)	(63.3)
Cash Flow from/(used in) Financing Activities	(3,548)	(7,192)	(50.7)
Net Increase (Decreased) in Cash & Cash Equivalents	(3,899)	(13,730)	(71.6)
Cash and Cash Equivalents at Beginning of Year	6,339	19,133	66.9
Cash and Cash Equivalents at End of Period	2,439	5,403	(54.9)

- Net cash obtained from operational activities during the period amounted to Rp 3,349 billion or decreased by 5.7% YoY. Net cash received from consumers increased by 5.5% YoY, while the decrease in net cash obtained from operational activities was mainly due to the non-receipt of VAT overpayment, which is currently still in the refund process.
- Net cash used for investment activities decreased by 63.3% in the nine months of 2023 period of Rp 1,901 billion, mainly from cash expenditures related to the acquisition of 997 telecommunication towers from Indosat in the first quarter of 2023.
- Net cash used for financing activities decreased by 50.7% YoY due to the Company's refinancing and lower loan repayments compared to the previous year.
- Cash and Cash Equivalents at the End of Period decreased by 54.9% YoY due to the use of cash raised from the Initial Public Offering (IPO) corporate action for organic and inorganic fundings for towers and the Company's working capital.

Debt

Currencies (Rp. Bn)	End Of		
	9M23	FY22	Growth (%)
Debt	15,663	15,290	2.4

The Company's Debt reached Rp 15,663 billion in the nine months of 2023, increased 2.4% YoY compared to the end of 2022. All Mitratel's debts are denominated in Rupiah, consisting of short-term, long-term bank loans and Medium-Term Notes. Since all debts are denominated in Rupiah, Mitratel has no exposure to foreign currency risk.

The restructuring of the loan portfolio led to a significant enhancement in its composition, with fixed-rate loans now accounting for 42% and floating-rate loans comprising 58% of the total.

Mitratel's debt-to-equity ratio ("DER") and net debt to EBITDA ratio remained relatively controlled at 46.8% and 1.9x

Gearing Ratio

Ratios (%)	End Of		
	9M23	FY22	Growth (ppt)
Net Debt to Equity	39.5	26.4	13.1
Debt to Equity	46.8	45.2	21.6
Net Debt to EBITDA (times)	1.9	1.5	0.4
Debt to EBITDA (times)	2.3	2.5	(0.2)

Notes:

- Net Debt to Equity is calculated as Total Debt deducted by Cash & Cash Equivalent, then divided by Total Equity
- Debt to Equity is Total Debt divided by Total Equity
- Net Debt to EBITDA is calculated as Total Debt deducted by Cash & Cash Equivalent, then divided by Annualized EBITDA
- Debt to EBITDA represented by Total Debt divided by Annualized EBITDA

Financial Ratios

Ratios (%)	End Of		
	9M23	9M22	Growth (ppt)
EBIT Margin	42.4	38.7	3.7
EBITDA Margin	80.6	78.5	2.1
Net Income Margin	22.8	21.9	0.9

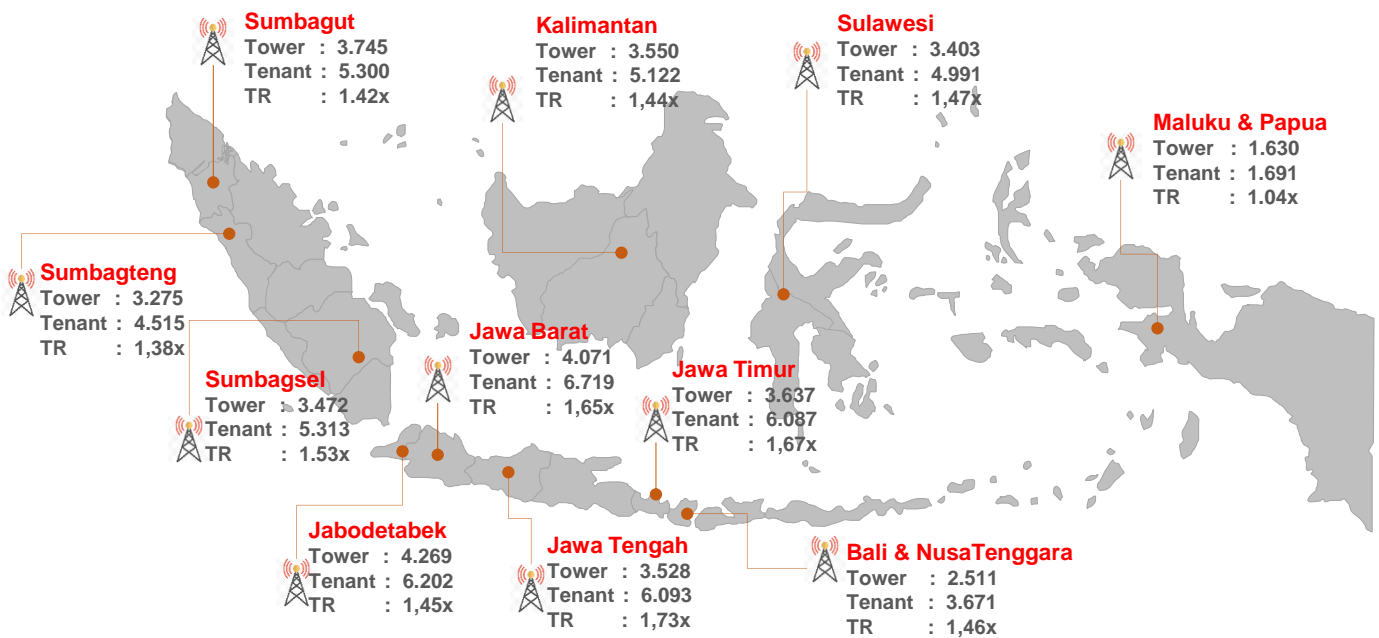
Ratios (%)	End Of		
	9M23	FY22	Growth (ppt)
Current Ratio	48.4	77.3	(28.9)
Total Liabilities to Equity	68.4	65.9	2.5
Return on Assets	3.5	3.2	0.3
Return on Equity	6.1	5.3	0.8

Notes:

- EBIT Margin is EBIT to Revenue
- EBIT is Profit Before Funding Costs and Taxes
- EBITDA Margin is EBITDA to Revenue
- EBITDA is calculated on Operating Profit plus Depreciation and Amortization
- Net Income Margin is calculated as Profit Attributable to Owners of the Company divided by Revenue
- Current Ratio represented by Current Assets divided by Current Liabilities
- Return on Assets represented by Total Profit divided by Total Assets
- Return on Equity represented by Total Profit divided by Total Equity

COMPANY PORTFOLIO

As of 9M23, Mitratel owns 37,091 towers in all regions in Indonesia. During the nine months of 2023, Mitratel has built 481 new towers and acquired more than 1,000 towers, making Mitratel the largest tower provider in Southeast Asia in terms of total tower ownership. Mitratel's portfolio includes 15,505 towers in Java and 21,586 towers located outside Java or about 58% of the total towers. The growth of additional tenants outside Java was 11%, higher than in Java which was 10%. This shows that the Company's strategy for expansion and optimizing growth outside Java is in line with the expansion strategy of mobile operators in Indonesia. Below is a map of the distribution of Mitratel tower locations in Indonesia.



Mitratel is the main tower consolidator in Indonesia, having successfully acquired more than 21,000 towers over the last 5 years. Excluding tower providers in China and Russia, Mitratel's position in terms of total towers ownership is in the top 12 globally. Mitratel's portfolio has a unique competitive advantage and is difficult for other tower providers to replicate given the massive number and distribution of towers, and in line with the expansion of major cellular operators in Indonesia including outside Java.

After the Company successfully deployed fiber optic to provide better services and value for mobile operators, Mitratel also conducted fiber optic network acquisition to complement its current portfolio. The demand related to tower services connected to fiber optic will be even greater driven by the needs of mobile operators in providing services with low latency.

COMPANY STRATEGY

The Company's strategy is to accelerate growth according to the targets for 2023. Mitratel's leadership in the Indonesian tower market is a competitive advantage that can be maximized to provide better services in the tower ecosystem. The Company's fundamentals are also continuously improved by developing ready-made talents in line with the Company's growth plans.

Maintaining Leadership in the Tower Industry through Digitalization

In the nine months of 2023, Mitratel has successfully implemented Marketing Analytics Tools prepared to support the proactive consultative selling program, where the Company can provide quick and precise recommendations for customers in determining potential locations for mobile operators to benefit in the surrounding area through new tower construction or collocation.

One of the challenges of mobile operators today is increasing capacity and coverage quickly and precisely to gain a customer base. Mitratel, as the market leader with 37,091 towers in the nine months of 2023 and spread in strategic locations throughout Indonesia, is the main destination for mobile operators to develop their mobile networks. The new software system on the marketing side helps Mitratel to capture these opportunities more aggressively.

Fiberization Business Becomes the New Growth Platform

Fiberization of devices on towers is one of the essential focuses of mobile operators to increase the capacity of their mobile networks. This can support mobile operators to capture the opportunity of increased data demand from customers and increase revenue in these locations.

The Company currently has 29,042 km of fiber optic, of which 6,012 km came from acquisitions at the end of 2022. The rapid growth of the fiber optic business is an essential milestone for the Company to complement the Company's tower services with value-added services in the form of a reliable connectivity network for mobile operators.

Becoming the Main Consolidator in the Industry

The Company's success in tower consolidation over the past five years has shown that Mitratel is the largest consolidator in the region with the acquisition of more than 21,402 tower assets and 6,012 km of fiber optic assets. During the nine months of 2023, Mitratel continued to consolidate in the market and became the first choice for tower owners to transact, including the recent acquisition of 54 towers from XL in September. This is because Mitratel still has a very healthy balance sheet with a Net Debt to EBITDA of 1.96 as capital to carry out investments.

Mobile operators have started to divest assets outside of tower assets such as fiber optic and backup power systems. We believe that currently the most suitable and most likely consolidator is a tower company like Mitratel. In this case, the tower company is required to transform into an end-to-end supporting infrastructure provider for mobile operators.

Productivity-based Human Resource Development

The Company is very focused on maintaining the productivity level of each of the Company's employees by monitoring the ratio of Revenue per FTE and EBITDA per FTE, where the value of the nine months of 2023 is around Rp 13.3 billion Revenue per FTE and Rp 10.7 billion EBITDA per FTE. This value is the highest compared to the Company's current competitors in the tower industry in Indonesia. This performance is undoubtedly supported by a focused human resource development pattern so that employees can maximally contribute to the development of the Company.

These development programs include the development of formal education levels through scholarships, the development of capability through thematic training programs, the development of digital collaboration spaces to increase productivity, the development of new talents, and the development of employee work-life balance programs. Through these programs, Mitratel has proven to be the most productive tower company in terms of its employees.

Improving the Company's Corporate Governance

Quality Management Systems, 45001:2018 on Occupational Health and Safety Management, ISO 31000:2018 on Enterprise Risk Management, and ISO 27001:2013 on Information Security, Mitratel has now implemented a whistle-blowing system (WBS) to ensure that all company stakeholders can monitor oversight of better corporate governance.

The Company will add several certifications related to environmental management systems, anti-corruption management systems, asset management systems, and social responsibility standards. Through better corporate governance, the Company believes that compliance with internal and external regulations can be well maintained to reduce the level of corporate risk.

ESG Initiatives, Business Sustainability, Award and Recognition

Through ESG and business sustainability programs, the Company seeks to create synergies between stakeholders to contribute to environmental preservation activities, social progress, governance development, and business sustainability. Here are the latest developments related to this:

1. To ensure the implementation of sustainability principles, Mitratel has policies and strategic sustainability, which are the basis for further policies for business and investment activities that align with Mitratel's sustainability commitments and serve as a reference for Mitratel in interacting with various stakeholders. Developing the Company's sustainability policy and strategy involves management and different internal functions within Mitratel and is guided by independent sustainability experts. In its formulation, the sustainability policy and strategy considers the applicable principles of social and environmental responsibility, such as ISO 26000 Guidance on Social Responsibility, Global Reporting Initiative (GRI) Standards, SDGs, and AA1000 Stakeholder Engagement Standard (SES).
2. The Company believes that managing GHG emissions is crucial for mitigating climate change in Indonesia. Therefore, Mitratel began calculating GHG emissions generated by tower operations in 2020. Diesel fuel used by generators and electrical networks on telecommunication towers contributes to the Company's GHG emissions. Mitratel collects and monitors scope 1 and 2 emissions, which are produced using diesel generators and electrical networks on towers.
3. Mitratel has undertaken several initiatives to reduce our environmental footprint, one of which is by replacing the batteries in our rooftop towers from VRLA (Valve Regulated Lead-Acid) with lithium, which has a longer lifespan and thus reduces waste. We endeavor to continue reducing the emissions generated directly from our operations in the future.
4. Throughout the third quarter of 2023, Mitratel continuously contributed to education, religion, and other human resource capacity development as a form of Corporate Social Responsibility (CSR).
5. On September 20, 2023, Mitratel received two awards at once in the IDX Channel Anugerah Inovasi Indonesia (ICAI) 2023 event in the innovation appreciation event among national capital market issuers. Mitratel was lined up as the winner of the Best Award in the Internal Process Category with the innovation "Marketing Analytic Tools Application" and the Grand Award in the Product & Business Model Category with the innovation "Power as a Service Product."

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN KEUANGAN KONSOLIDASIAN
Tanggal 30 September 2023 (Tidak Diaudit)
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
AND ITS SUBSIDIARY
CONSOLIDATED FINANCIAL STATEMENTS
As of September 30, 2023 (Unaudited)
(Expressed in millions of Indonesian Rupiah,
unless otherwise stated)**

	30 September 2023/ September 30, 2023	31 Desember 2022/ December 31, 2022	
ASET			ASSETS
ASET LANCAR			CURRENT ASSETS
Kas dan setara kas - neto	2.439.290	6.338.773	Cash and cash equivalents - net
Kas yang dibatasi penggunaannya	-	15.408	Restricted cash
Aset keuangan diukur pada nilai wajar melalui laporan laba rugi	212.120	200.050	Financial asset at fair value through profit or loss
Piutang usaha - neto			Trade receivables - net
Pihak berelasi	1.362.878	865.240	Related parties
Pihak ketiga	466.235	184.993	Third parties
Beban dibayar di muka	111.621	76.876	Prepaid expenses
Pajak dibayar di muka	440.649	169.273	Prepaid taxes
Aset lancar lainnya - neto	149.125	35.825	Other current asset - net
Total Aset Lancar	5.181.918	7.886.438	Total Current Assets
ASET TIDAK LANCAR			NON-CURRENT ASSETS
Aset tetap - neto	41.733.687	39.328.413	Fixed assets - net
Aset hak-guna - neto	7.242.747	6.928.087	Right-of-use assets - net
Uang muka			Advance payments for purchase of fixed assets - net
pembelian aset tetap - neto	30.461	62.293	Prepaid expenses - net of current portion
Beban dibayar di muka - setelah dikurangi bagian lancar	19.201	25.011	Intangible assets - net
Aset takberwujud - neto	833.830	922.288	Goodwill
Goodwill	466.719	466.719	Deferred tax assets
Aset pajak tangguhan	166	122	Other non-current assets
Aset tidak lancar lainnya	843.717	452.188	
Total Aset Tidak Lancar	51.170.528	48.185.121	Total Non-Current Assets
TOTAL ASET	56.352.446	56.071.559	TOTAL ASSETS

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN KEUANGAN KONSOLIDASIAN
Tanggal 30 September 2023 (Tidak Diaudit)
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
AND ITS SUBSIDIARY
CONSOLIDATED FINANCIAL STATEMENTS
As of September 30, 2023 (Unaudited)
(Expressed in millions of Indonesian Rupiah,
unless otherwise stated)**

	30 September 2023/ September 30, 2023	31 Desember 2022/ December 31, 2022	
LIABILITAS DAN EKUITAS			LIABILITIES AND EQUITY
LIABILITAS			LIABILITIES
LIABILITAS JANGKA PENDEK			CURRENT LIABILITIES
Surat utang jangka menengah	547.707	-	Medium-term notes
Pinjaman jangka pendek	3.000.000	3.300.000	Short-term loan
Utang usaha			Trade payables
Pihak berelasi	221.238	242.370	Related parties
Pihak ketiga	1.099.790	1.649.484	Third parties
Utang lain-lain	19.247	12.542	Other payables
Utang pajak	69.728	74.429	Taxes payable
Beban yang masih harus dibayar	1.552.311	1.052.520	Accrued expenses
Pendapatan diterima di muka			Unearned revenues
Pihak berelasi	1.015.806	618.502	Related parties
Pihak ketiga	679.506	642.827	Third parties
Liabilitas jangka panjang			Current maturities of
jatuh tempo dalam satu tahun:			long-term liabilities:
Pinjaman jangka panjang	2.172.194	2.322.184	Long-term loans
Liabilitas sewa	320.002	285.695	Lease liabilities
Total Liabilitas Jangka Pendek	10.697.529	10.200.553	Total Current Liabilities
LIABILITAS JANGKA PANJANG			NON-CURRENT LIABILITIES
Liabilitas jangka panjang -			Long-term liabilities - net of
setelah dikurangi bagian			current maturities:
jatuh tempo dalam satu tahun:			Long-term loans
Pinjaman jangka panjang	9.942.644	9.667.639	Lease liabilities
Liabilitas sewa	2.065.481	1.935.055	Long-term provision
Provisi jangka panjang	55.223	360.942	Employee benefits liabilities
Liabilitas imbalan kerja karyawan	14.049	10.683	Deferred tax liabilities
Liabilitas pajak tangguhan	118.652	89.253	
Total Liabilitas Jangka Panjang	12.196.049	12.063.572	Total Non-Current Liabilities
TOTAL LIABILITAS	22.893.578	22.264.125	TOTAL LIABILITIES

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN KEUANGAN KONSOLIDASIAN
(lanjutan)
Tanggal 30 September 2023 (Tidak Diaudit)
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
AND ITS SUBSIDIARY
CONSOLIDATED FINANCIAL STATEMENTS
(continued)
As of September 30, 2023 (Unaudited)
(Expressed in millions of Indonesian Rupiah,
unless otherwise stated)**

	30 September 2023/ September 30, 2023	31 Desember 2022/ December 31, 2022	
EKUITAS			EQUITY
Modal saham - nilai nominal Rp228 per saham (angka penuh) pada tanggal 30 September 2023 dan 31 Desember 2022			Share capital - Rp228 par value per share (full amount) as of September 30, 2023 and December 31, 2022
Modal dasar – 220.000.000.000 saham pada tanggal 30 September 2023 dan 31 Desember 2022			Authorized – 220,000,000,000 shares as of September 30, 2023 and December 31, 2022
Modal ditempatkan dan disetor penuh – 83.539.294.344 saham pada tanggal 30 September 2023 dan 31 Desember 2022	19.046.959	19.046.959	Issued and fully paid share capital - 83,539,294,344 shares as of September 30 2023 and, as of December 31, 2022
Tambahan modal disetor	13.082.011	13.082.011	Additional paid-in capital
Saham treasuri	(698.990)	(681.215)	Treasury share
Cadangan pembayaran berbasis saham	10.215	3.964	Reserve shared- base payment
Komponen ekuitas lain	(363)	(363)	Other components of equity
Saldo laba			Retained earnings
Cadangan umum	243.117	225.266	Appropriated for general reserve
Belum ditentukan penggunaannya	1.775.919	2.130.812	Unappropriated
TOTAL EKUITAS	33.458.868	33.807.434	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS	56.352.446	56.071.559	TOTAL LIABILITIES AND EQUITY

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Periode Sembilan Bulan yang Berakhir pada
Tanggal 30 September 2023 (Tidak diaudit)
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
AND ITS SUBSIDIARY
CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For Nine-Month Periods Ended
September 30, 2023 (Unaudited)
(Expressed in millions of Indonesian Rupiah,
unless otherwise stated)**

**Periode Sembilan Bulan yang Berakhir pada 30 September /
Nine-Month Periods Ended September 30**

	2023	2022	
PENDAPATAN	6.273.033	5.606.514	REVENUE
Penyusutan	(1.211.054)	(1.179.022)	Depreciation
Amortisasi	(1.183.031)	(982.759)	Amortization
Perencanaan, operasional, dan pemeliharaan menara telekomunikasi	(385.947)	(356.403)	Planning, operation, and maintenance of telecommunication towers
Konstruksi dan proyek manajemen	(362.069)	(436.802)	Construction and project management
Lain - lain	(60.343)	(50.598)	Others
BEBAN POKOK PENDAPATAN	(3.202.444)	(3.005.584)	COST OF REVENUES
LABA BRUTO	3.070.589	2.600.930	GROSS INCOME
Beban umum dan administrasi	(198.184)	(182.718)	General and administrative expenses
Beban kompensasi karyawan	(211.937)	(198.955)	Employee compensation expenses
Penghasilan/(beban) usaha lainnya - neto	(1.047)	20.599	Other operating income/(expenses) - net
BEBAN USAHA	(411.168)	(361.074)	OPERATING EXPENSES
LABA USAHA	2.659.421	2.239.856	OPERATING INCOME
Penghasilan lain-lain	196.763	5.847	Other income
Beban lain-lain	(24.160)	(78.327)	Other expenses
PENGHASILAN/(BEBAN) LAIN-LAIN NETO	172.603	(72.480)	OTHER INCOME/ (EXPENSES) - NET
LABA SEBELUM BEBAN PENDANAAN DAN PAJAK	2.832.024	2.167.376	INCOME BEFORE FINANCE COST AND TAX
Penghasilan keuangan	123.661	284.027	Finance income
Beban pendanaan sewa	(117.622)	(109.538)	Finance lease costs
Beban pendanaan	(874.040)	(642.280)	Finance costs
LABA SEBELUM BEBAN PAJAK FINAL DAN PAJAK PENGHASILAN	1.964.023	1.699.585	INCOME BEFORE FINAL TAX EXPENSE AND INCOME TAX EXPENSE
BEBAN PAJAK FINAL	(423.443)	(310.805)	FINAL TAX EXPENSE
LABA SEBELUM BEBAN PAJAK PENGHASILAN	1.540.580	1.388.780	INCOME BEFORE INCOME TAX EXPENSE
BEBAN PAJAK - NETO	(110.403)	(162.201)	TAX EXPENSE - NET
LABA TAHUN BERJALAN	1.430.177	1.226.579	INCOME FOR THE YEAR

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA**
**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN**
Untuk Periode Sembilan Bulan yang Berakhir pada
Tanggal 30 September 2023 (Tidak diaudit)
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
AND ITS SUBSIDIARY**
**CONSOLIDATED STATEMENT OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME**
For Nine-Month Periods Ended
September 30, 2023 (Unaudited)
(Expressed in millions of Indonesian Rupiah,
unless otherwise stated)

Periode Sembilan Bulan yang Berakhir pada 30 September /
Nine-Month Periods Ended September 30

	2023	2022	
PENGHASILAN/(RUGI) KOMPREHENSIF LAIN			OTHER COMPREHENSIVE INCOME/(LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi:			Item that will not be reclassified to profit or loss:
(Kerugian)/keuntungan aktuarial atas liabilitas imbalan kerja karyawan	-	-	Actuarial (losses)/gains on employee benefits liabilities
Pajak penghasilan terkait	-	-	Income tax effect
(Rugi)/penghasilan komprehensif lain - setelah pajak	-	-	Other comprehensive (loss)/income - net of tax
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	1.430.177	1.226.579	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR (angka penuh)			BASIC EARNINGS PER SHARE (full amount)
Dasar	17	15	Basic
Dilusian	17	15	Diluted

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS KONSOLIDASIAN
Untuk Periode Sembilan Bulan yang Berakhir pada
Tanggal 30 September 2023 (Tidak Diaudit)
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
AND ITS SUBSIDIARY
CONSOLIDATED STATEMENTS OF CASH FLOWS
For Nine-Month Periods Ended
September 30, 2023 (Unaudited)
(Expressed in millions of Indonesian Rupiah,
unless otherwise stated)**

Periode Sembilan Bulan yang Berakhir pada 30 September /
Nine-Month Periods Ended September 30

	2023	2022	
AKTIVITAS OPERASI			OPERATING ACTIVITIES
Penerimaan kas dari:			Cash receipts from:
Penerimaan kas dari konsumen	6.158.309	5.838.175	Cash received from customers
Penerimaan atas restitusi pajak	43.234	720.357	Receipts from tax refund
Penghasilan pendanaan diterima	123.007	283.076	Finance income received
Pengeluaran kas untuk:			Cash disbursements for:
Pembayaran kas untuk beban usaha	(2.723.523)	(2.938.244)	Payment for operating expenses
Pembayaran pajak	(242.303)	(352.852)	Tax payments
Lain-lain neto	(9.307)	(485)	Others - net
Arus kas neto yang diperoleh dari aktivitas operasi	3.349.417	3.550.027	Net cash flows provided by operating activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Pembelian aset tetap	(3.693.463)	(9.472.073)	Purchases of fixed assets
Pembayaran atas uang muka pembelian aset tetap	(9.262)	(136.943)	Advance payments for purchase of fixed assets
Penambahan aset takberwujud	(2.650)	(479.354)	Addition of Intangible assets
Keuntungan pelepasan aset keuangan	4.820	-	Gain on sale of financial asset
Arus kas neto yang digunakan untuk aktivitas investasi	(3.700.555)	(10.088.370)	Net cash flows used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan pinjaman jangka pendek	4.000.000	3.300.000	Proceeds from short-term loans
Penerimaan pinjaman jangka panjang	2.417.675	1.700.000	Proceeds from long-term loans
Penerimaan dari Surat utang jangka menengah	550.000	-	Proceeds from medium-term notes
Pembayaran pinjaman jangka pendek	(4.300.000)	-	Repayments of short-term loans
Pembayaran pinjaman jangka panjang	(2.300.872)	(7.487.502)	Repayments of long-term loans
Pembayaran dividen kas	(1.767.219)	(966.274)	Payment of cash dividends
Pembayaran liabilitas sewa	(1.242.226)	(2.352.515)	Payments of lease liabilities
Pembayaran bunga	(887.928)	(704.149)	Payments for interests
Pembelian saham treasury	(17.775)	(681.215)	Payments for treasury share
Arus kas neto yang Digunakan untuk aktivitas pendanaan	(3.548.345)	(7.191.655)	Net cash flows used in financing activities
Penurunan neto kas dan setara kas	(3.899.483)	(13.730.000)	Net decrease in cash and cash equivalents
Kas dan setara kas pada awal periode	6.338.773	19.133.193	Cash and cash equivalents at beginning of period
Kas dan setara kas pada akhir periode	2.439.290	5.403.193	Cash and cash equivalents at end of period