

INFO MEMO

FULL YEAR OF 2024 (AUDITED)

TICKER:

IDX : MTEL

SHAREHOLDER COMPOSITION:

PT Telkom Indonesia (Persero) Tbk : 71.83%
Public : 28.17%

CREDIT RATING:

Pefindo : idAAA (Stable)

Highlights

- PT Dayamitra Telekomunikasi Tbk ("Mitratel" or "the Company") recorded revenue of Rp9,308 billion in 2024 or increased by 7.2% YoY. EBITDA grew by 10.2% YoY with EBITDA margin increased by 2.3 ppt to 82.7%, while Net Income grew by 4.8% YoY with Net Income margin of 22.6%.
- Fiber optics have been the key drivers of the Company's revenue growth, increasing by 64.3% YoY, while the Tower Leasing business continued its positive momentum with a growth of 6.9%.
- The Company maintains its leadership in the tower industry by owning 39,404 towers and strengthening its business portfolio by adding 18,518 km of fiber optic organically and inorganically in 2024, bringing the total length of the Company's fiber optic to 51,039 km.

Financial Highlights

Key Indicators (Rp. Bn)	YoY		
	FY24	FY23 (restated)	Growth (%)
Revenue	9,308	8,684	7.2
Expenses	5,129	5,006	2.4
Operating Profit	4,179	3,678	13.6
EBITDA	7,696	6,984	10.2
EBITDA Margin (%)	82.7%	80.4%	2.3 ppt
Net Income	2,108	2,010	4.8
Net Income Margin (%)	22.6%	23.2%	(0.5 ppt)

Operational Highlights

Key Indicators	YoY		
	FY24	FY23	Growth (%)
Tower	39,404	38,014	3.7
Colocation	20,464	19,395	5.5
Tenant	59,868	57,409	4.3
Reseller	2,760	2,818	(2.1)
Tenant Inc. Reseller	62,628	60,227	4.0
Tenancy Ratio (x)	1.52	1.51	0.01 ppt
Fiber (km)	51,039	32,521	56.9

Investor Relations

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DISCLAIMER

This document contains financial conditions and result of operation, and may also contain certain projections, plans, strategies, and objectives of the Company, which would be treated as forward-looking statements within the meaning of applicable law. Forward looking statements, by their nature, involve risk and uncertainty that could cause actual results and development to differ materially from those expressed or implied in these statements. PT Dayamitra Telekomunikasi Tbk does not guarantee that any action, which may have a taken in reliance on this document, will bring specific results as expected.

PT DAYAMITRA TELEKOMUNIKASI Tbk YEAR 2024 (AUDITED)

Revenue

Key Indicators (Rp. Bn)	YoY		
	FY24	FY23 (restated)	Growth (%)
Tower leasing	7.629	7.136	6,9
Fiber	486	296	64,3
Tower-Related Business	634	624	1,6
Reseller	559	628	(11,0)
Total	9.308	8.684	7,2

In the end of 2024, the Company's consolidated revenue grew by 7,2% YoY to Rp9,308 billion with tower leasing and fiber optic continuing to be the main driver of growth. The detail of revenue is as follows:

- **Tower Leasing** increased by 6.9% YoY to Rp7,629 billion, driven by tower and colocation additions organically.
- **Fiber** increased by 64.3% YoY to Rp486 billion due to the organic and inorganic growth of Fiber-to-the-Tower.
- **Tower-Related Business** posted revenue of Rp634 billion or grew by 1.6% YoY, in line with the Company's strategy to capture higher-margin Tower-Related Business opportunities.
- **Reseller** experienced a decrease of 11.0% YoY with revenue of Rp559 billion, where the Company will gradually reduce the proportion of this business in the future.

Expenses

Key Indicators (Rp. Bn)	YoY		
	FY24	FY23 (restated)	Growth (%)
Operating Expense			
Planning, operation and maintenance of telecommunication towers	439	514	(14.7)
Construction and project management	526	508	3.5
General and administrative expenses	322	298	8.1
Employee compensation expenses	299	285	5.1
Other operating expenses	26	95	(72.4)
Total Operating Expenses	1,612	1,700	(5.2)
Depreciation	1,848	1,698	8.8
Amortization	1,669	1,608	3.8
Total Expenses	5,129	5,006	2.4

The Company recorded total expenses of Rp5,129 billion which increased by 2.4% YoY, with Operating Expenses decreased by 5.2% YoY to Rp1,612 billion. The detailed breakdown of expenses is as follows:

- **Planning, operating, and maintaining the telecommunication towers** decreased by 14.7% YoY to Rp439 billion due to the successful efficiency program, in line with the Company's increasing business scale.
- **Construction and project management** increased by 3.5% in line with the revenue growth of the increasing project portfolio in the revenue of the subsidiary.
- **General and administrative expenses** increased by 8.1% YoY, mainly driven by consultant fees for inorganic activity.
- **Employee compensation expenses** increased by 5.1% YoY mainly due to implementation of new income tax policy on in-kind benefits.
- **Depreciation** increased 8.8% YoY to Rp1,848 billion in line with the addition of tower and fiber optic assets until the end of 2024. **Amortization** expense increased 3.8% YoY to Rp1,669 billion, primarily resulted from additional land lease contracts as the number of towers increased and inorganic activity.
- **Other operating expenses** amounted to Rp26 billion due to changes in one of the leasing business models implemented by the Company.

EBITDA and Net Income

In 2024, EBITDA grew by 10.2% YoY to Rp7,696 billion, with EBITDA margin increased to 82.7% from 80.4% in the previous year. The improvement in EBITDA margin reflects the Company's enhanced operational efficiency. Furthermore, the Company recorded a net profit of Rp2,108 billion, or an increase of 4.8% YoY, with a net profit margin of 22.6%.

Financial Position

Key Indicators (Rp. Bn)	End of		
	FY24	FY23 (restated)	Growth (%)
Total Assets	58,140	57,279	1.5
Total Liabilities	24,753	23,161	6.9
Total Equity	33,387	34,118	(2.1)

- Total assets in the end of 2024 reached Rp58,140 billion or increased by 1.5%, this was driven by the addition of fixed assets during the current year.
- Total liabilities in the end of 2024 increased by 6.9% to Rp24,753 billion due to short-term and long-term loans.
- Equity decreased by 2.1% to Rp33,387 billion, in line with the Company's share buyback implementation.

Cash Flow

Key Indicators (Rp. Bn)	YoY		
	FY24	FY23 (restated)	Growth (%)
Cash Flow from Operating Activities	6,632	5,207	27.4
Cash Flow from/(used in) Investing Activities	(3,490)	(6,556)	(46.8)
Cash Flow from/(used in) Financing Activities	(3,436)	(4,108)	(16.4)
Net Increase (Decrease) in Cash & Cash Equivalents	(294)	(5,457)	(94.6)
Cash and Cash Equivalents at Beginning of Year	890	6,347	(86.0)
Cash and Cash Equivalents at End of Period	596	890	(33.0)

- Net cash obtained from operational activities during the period amounted to Rp6,632 billion or increased by 27,4% YoY. Net cash received from consumers was Rp9,928 billion or increased by 10% YoY.
- Net cash used for investment activities decreased by 46.8% YoY due to the corporate action of tower acquisition in 2023.
- Net cash used for financing activities decreased by 16.4% YoY due to refinancing and repayment of debt in FY 2024.
- Cash and Cash Equivalents at End of Period decreased by 33.0% YoY due to the Company's organic and inorganic business expansion activities.

Debt

Currencies (Rp .Bn)	End of		
	FY24	FY23 (restated)	Growth (%)
Bank Loans	17,630	15,556	13.3
Medium-term Notes	-	549	(100.0)
Bonds and Sukuk	247	-	0.0
Total Interest-bearing Debt	17,877	16,105	11.0

The Company's debt reached Rp17,630 billion at the end of 2024, increased by 11.0% YoY compared to the end of 2023. This increase was in line with corporate actions in the fourth quarter of 2024, and total debt is projected to decline in the first quarter of 2025. All the Company's debt is denominated in Rupiah, consisting of short-term, long-term bank loans, and Medium-Term Notes. In July 2024, the Company also issued Bonds and Sukuk (Sharia Bonds) worth Rp 240 billion and Rp 10 billion respectively, with a coupon interest rate of 6.50% and a tenor of 370 days. Due to all Rupiah denomination, Mitratel has no exposure to foreign currency risk.

Throughout 2024, the Company successfully managed to keep debt levels and interest expenses under control by implementing various interest cost efficiency initiatives, such as refinancing existing debt and negotiating lower loan margin rates.

The Company has also prepared strategic measures to take advantage of the downward trend in interest rates by maximizing the composition of floating-rate debt to 95.8%, aiming to enhance interest cost efficiency as further rate cuts occur in the future.

Mitratel's debt-to-equity ratio ("DER") and net debt-to-EBITDA ratio remained relatively controlled at 53.5% and 2.2x, respectively.

Gearing Ratio

Ratio (%)	End of		
	FY24	FY23 (restated)	Growth (ppt)
Net Debt to Equity	51.8	44.6	7.2
Debt to Equity	53.5	47.2	6.3
Net Debt to EBITDA (times)	2.2	2.2	0.0
Debt to EBITDA (times)	2.3	2.3	(0.0)

Notes:

- Net Debt to Equity is calculated as Total Debt deducted by Cash & Cash Equivalent, then divided by Total Equity
- Debt Equity is Total Debt divided by Total Equity
- Net Debt to EBITDA is calculated as Total Debt deducted by Cash & Cash Equivalent, then divided by EBITDA TTM (Trailing Twelve Months)
- Debt to EBITDA represented by Total Debt divided by EBITDA TTM (Trailing Twelve Months).

Financial Ratio

Ratio (%)	YoY		
	FY24	FY23 (restated)	Growth (ppt)
EBITDA Margin	82.7	80.4	2.3
EBIT Margin	44.9	42.4	2.5
Net Income Margin	22.6	23.2	(0.6)

Ratio (%)	End of		
	FY24	FY23 (restated)	Growth (ppt)
Current Ratio	28.1	31.1	(3.0)
Return on Assets	3.6	3.5	0.1
Return on Equity	6.3	5.9	0.4

Notes:

- EBIT Margin is EBIT to Revenue
- EBIT is Profit Before Funding Costs and Taxes
- EBITDA Margin is EBITDA to Revenue
- EBITDA is calculated on Operating Profit plus Depreciation and Amortization
- Net Income Margin is calculated as Profit Attributable to Owners of the Company divided by Revenue
- Current Ratio represented by Current Assets divided by Current Liabilities
- Return on Assets represented by Total Profit TTM (Trailing Twelve Months) divided by Total Assets
- Return on Equity represented by Total Profit TTM (Trailing Twelve Months) divided by Total Equity

Acquisition of PT Ultra Mandiri Telekomunikasi

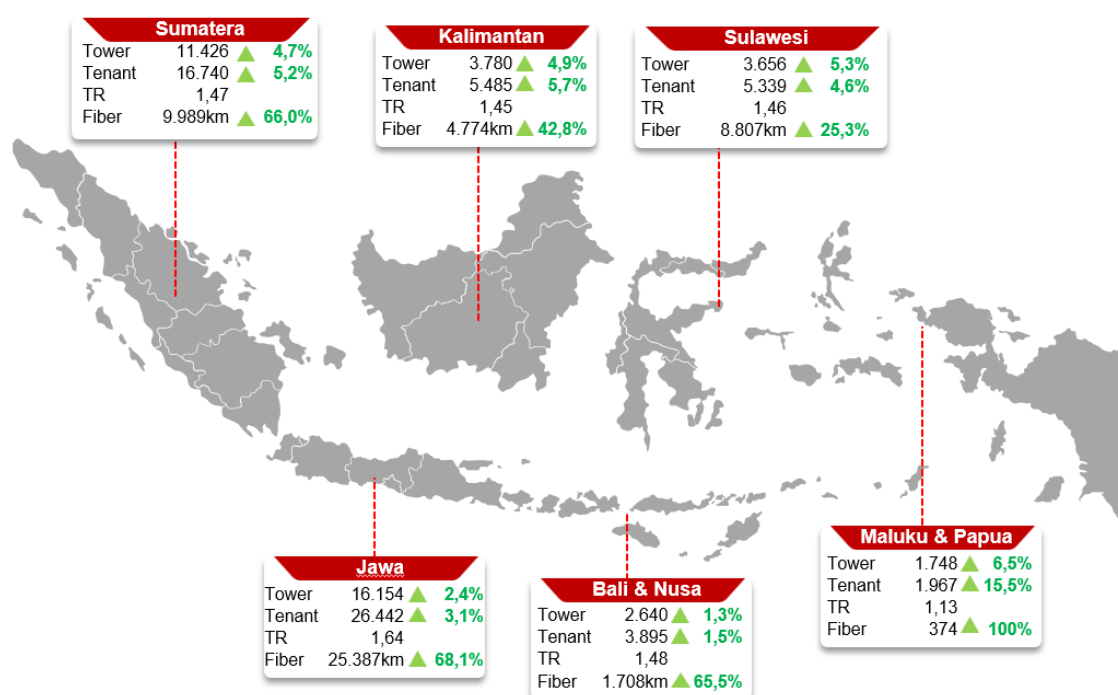
On December 2, 2024, Mitratel carried out a corporate action by acquiring PT Utra Mandiri Telekomunikasi (“UMT”), which owns 12,524 km of billable length fiber optic. Since this transaction is considered a transaction under common control, in accordance with PSAK 338 regulations, the bookkeeping is recorded as if UMT had been acquired from the beginning of the period in which the merging entities were under common control. Therefore, the figures presented in the FY24 financial statements appear to include UMT's revenue and expenses for FY23 and FY24. However, the actual recorded revenue and expenses only account for one month, specifically December 2024.

Below are the normalized figures for revenue, EBITDA, and net profit:

Key Indicators (Rp. Bn)	Financial Highlights		
	YoY		
	FY24	FY23	Growth (%)
Revenue	9,217	8,595	7.2
Expenses	5,055	4,956	2.0
Operating Profit	4,162	3,639	14.4
EBITDA	7,642	6,922	10.4
EBITDA Margin (%)	82.9%	80.5%	2.4 ppt
Net Income	2,108	2,010	4.8
Net Income Margin (%)	22.9%	23.4%	(0.5 ppt)

COMPANY PORTFOLIO

In the end of 2024, the Company has 39,404 towers spreading across Indonesia by building 1,390 new towers. With the number of towers owned, the Company stands as the largest tower provider in Southeast Asia in terms of total tower ownership. The Company's tower distribution consists of 41% located in Java with a total of 16,154 towers, while the remaining 59% or 23,250 towers are located outside Java, where this composition is in line with the Company's strategic move to capture opportunities from mobile operators to expand their business outside Java. This is also reflected in the growth of additional tenants owned by the Company outside Java of 5%, higher than the growth in Java of 3%. Below is a map of Mitratel's tower locations in Indonesia.



Mitratel is the main tower consolidator in Indonesia, having successfully acquired more than 23,000 towers over the past 5 years. Excluding tower providers in China and Russia, Mitratel's position in terms of total towers ownership is in the top 10 globally. Mitratel's portfolio has a unique competitive advantage and is difficult for other tower providers to replicate given the massive number and distribution of towers, and in line with the expansion of major mobile operators in Indonesia toward ex-Java area.

Apart from towers, Mitratel currently leverages fiber optic assets as a new growth engine. These fiber optic networks span across Indonesia, with a spread of 50-50 in both Java and ex-Java area. In addition to successfully deploying fiber optic networks to enhance services and value for mobile operators, Mitratel actively acquires additional fiber optic infrastructure to complement its existing coverage. The demand for tower services connected via fiber optics is expected to grow, driven by the need for low-latency services by mobile operators.

COMPANY STRATEGIES

The Company's strategy is to accelerate growth in line with the targets for 2024. Mitratel's leadership in the Indonesian tower market is a competitive advantage that can be optimized to provide better services within the tower ecosystem. The Company's fundamentals are also continuously enhanced by developing ready-made talents in alignment with the Company's growth plans.

Trend of Mobile Operators of Assets Optimizing (Asset-Light Strategy)

In line with cellular operators' divestment strategy to become an asset-light company, Mitratel adopted a dual-pronged strategy (both organically and inorganically) and a proactive approach in providing integrated and sustainable telecommunications infrastructure. In addition to increasing the number and spread of towers, Mitratel strengthened its value-added services with fiberization to support high-capacity backhaul and Power-as-a-Service implementation to improve site operational efficiency. Currently, Mitratel is developing antenna sharing to maximize infrastructure utilization, Internet of Things (IoT) to optimize infrastructure monitoring, Micro Data Center (Micro DC) as an edge computing solution, and High-Altitude Platform Station (HAPS) as a network access solution in remote areas. Through the concept of shared infrastructure, Mitratel supports industry efficiency and mobile operators in facing Fixed Mobile Convergence (FMC) to provide a more flexible and integrated services. With a widespread tower network, a complete service ecosystem, and continuous innovation, Mitratel is optimistic that it can maintain competitiveness while creating new business opportunities to drive long-term growth and strengthen its position as a key leader in the digital infrastructure industry.

Adaptation Strategy Amid Telecommunications Industry Consolidation

The consolidation in Indonesia's telecommunications industry is an inevitable strategic move driven by competitive dynamics and the need for operational efficiency. The merger of mobile operators has the potential to reduce the number of tower tenants, which could impact the telecommunications infrastructure business. However, with the largest number of towers and a widespread presence in strategic locations across Indonesia, Mitratel believes that the impact of consolidation can be mitigated through a strategy of relocation and expansion into high-potential areas, such as ex-Java regions. With a broad and diversified infrastructure ecosystem, Mitratel can provide flexibility in supporting the needs of various mobile operators, enabling the company to minimize risks arising from industry consolidation while remaining a strategic partner in the development of Indonesia's telecommunications network.

Dynamics of Consolidation in the Telecommunications Tower Industry and Mitratel's Role

As Indonesia's telecommunications industry continues to evolve, the likelihood of consolidation in the telecommunications tower sector is becoming increasingly apparent. Factors such as operational efficiency, asset optimization, and the growing demand for digital infrastructure are driving industry players to seek more sustainable growth strategies. Consolidation in this sector can create a more solid ecosystem with more efficient tower management, enabling mobile operators to access higher-quality infrastructure services at more competitive prices. However, this process also presents challenges, including potential changes in market structure and impacts on the existing business models of tower companies.

Mitratel has established itself as a champion in industry consolidation over the past few years and is in an increasingly strategic position to remain involved in future consolidations, whether through acquisitions or partnerships with other tower companies. With a vast and well-distributed tower portfolio across Indonesia,

supported by a strong balance sheet, Mitratel has a competitive edge to once again become the leading consolidator in this industry. By actively participating in consolidation, Mitratel not only strengthens its leadership in the industry but also contributes to building a more integrated and highly competitive telecommunications ecosystem in Indonesia.

Environmentally Friendly Innovations to Support Sustainability

Mitratel continues to drive innovation, including the adoption of Glass Fiber Reinforced Polymer (GFRP) as an alternative to steel in telecommunications tower construction. GFRP, which is lighter than steel, offers various advantages, including lower carbon emissions during production and transportation, resulting in a positive environmental impact.

Additionally, the Carbon Fiber Reinforced Polymer (CFRP) model is also used to reinforce poles, replacing traditional steel reinforcements with a combination of fiber and resin. This approach enhances steel efficiency, reduces costs, and improves the aesthetic appeal at tower locations.

Furthermore, Mitratel repurposes scrap steel as part of its efforts to minimize waste and support sustainability principles.

ESG Initiatives, Business Sustainability, Award and Recognition

Through ESG and business sustainability programs, the Company seeks to create synergies between stakeholders to contribute to environmental preservation activities, social progress, governance, and business sustainability. Here are the latest developments related to this:

1. The company received a score of 19.3 (low risk), which represents an improvement from its previous score of 22.4 (medium risk) at the beginning of 2024. This shows Mitratel's commitment to actively taking steps to enhance sustainability. The Company focuses on Environmental, Social and Governance (ESG) principles within organization and strives to align its operations with environmental regulations and sustainable development goals.
2. In the fourth quarter of 2024, Mitratel conducted a Corporate Social Responsibility (CSR) activities by organizing a blood donation event supported by RS Dharmais. The event, themed "Satu Tetes Darah, Untuk Masa Depan Cerah," was held on October 21, 2024, on the 6th floor of the Telkom Landmark Tower. The event attracted more than 300 registered participants, with 278 successful donors.
3. Below are the awards and recognitions received by the Company in the fourth quarter of 2024:
 - a) Mitratel successfully received the Indonesia Good Corporate Governance Awards 2024 in the Excellence Sustainability Governance Performance category at the GCG Awards 2024 ceremony on Tuesday, October 15, 2024. This award was the result of collaboration between CNBC Indonesia and the Attorney General's Office, under the theme "Advancing Sustainability, Transforming Indonesia." This achievement reflects a shared commitment to implementing good governance in sustainability, transparency, and human resources.
 - b) Mitratel received an award from the IDX Channel Anugerah Inovasi Indonesia 2024 in the Product and Business Model category for its GFRP Non-Steel Tower innovation on Tuesday, December 10, 2024, at the Indonesia Stock Exchange Building. This recognition was given to companies and listed issuers that successfully implement sustainable innovations that benefit all stakeholders.
 - c) Mitratel won the Uzone Choice Awards 2024 in the ESG Award - Green Innovator category on December 11, 2024, for achieving an ESG risk score of 19.3. This award was presented to companies that demonstrate an outstanding commitment to preserving and protecting the environment.

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN KEUANGAN KONSOLIDASIAN
TANGGAL 31 DESEMBER 2024
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED FINANCIAL STATEMENTS
AS OF DECEMBER 31, 2024
(Expressed in millions of Indonesian Rupiah,
unless otherwise stated)**

	Catatan/ Notes	31 Desember 2024/ December 31, 2024	31 Desember 2023/ December 31, 2023	1 Januari 2023/ January 1, 2023	
(Disajikan kembali, Catatan 4/ As restated, Note 4)					
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas - neto	2h,5	596.554	890.320	6.347.476	Cash and cash equivalents - net
Kas yang dibatasi penggunaannya		-	-	15.408	Restricted cash
Aset keuangan diukur pada nilai wajar melalui laporan laba rugi	2i,6	-	217.338	200.050	Financial asset at fair value through profit or loss
Piutang usaha - neto	2i,7				Trade receivables - net
Pihak berelasi	2f,39	1.253.963	1.253.797	865.240	Related parties
Pihak ketiga		749.809	382.068	209.209	Third parties
Beban dibayar di muka	2j,8	99.016	32.519	76.876	Prepaid expenses
Pajak dibayar di muka	2t,38a	105.233	533.575	173.504	Prepaid taxes
Aset lancar lainnya - neto	2i,9	641.951	150.038	35.825	Other current asset - net
Total Aset Lancar		3.446.526	3.459.655	7.923.588	Total Current Assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Aset tetap - neto	2l,11	45.240.235	43.996.528	39.524.742	Fixed assets - net
Aset hak-guna - neto	2s,12	7.677.476	7.477.789	6.928.087	Right-of-use assets - net
Aset takberwujud - neto	2n,13	949.926	1.018.465	922.288	Intangible assets - net
Goodwill	2w,14	466.719	466.719	466.719	Goodwill
Uang muka pembelian aset tetap - neto	2l,10	37.111	20.300	62.293	Advance payments for purchase of fixed assets - net
Beban dibayar di muka - setelah dikurangi bagian lancar	2j,8	30.652	22.362	25.011	Prepaid expenses - net of current portion
Taksiran tagihan pajak	38b	48.317	48.317	-	Estimated claims for tax refund
Aset pajak tangguhan	2t,38g	3.865	112	122	Deferred tax assets
Aset tidak lancar lainnya	2i,15	238.875	768.468	452.188	Other non-current assets
Total Aset Tidak Lancar		54.693.176	53.819.060	48.381.450	Total Non-Current Assets
TOTAL ASET		58.139.702	57.278.715	56.305.038	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

The accompanying notes form an integral part of these consolidated financial statements.

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN KEUANGAN KONSOLIDASIAN (lanjutan)
TANGGAL 31 DESEMBER 2024
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**PT DAYAMITRA TELEKOMUNIKASI Tbk.
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(continued)
AS OF DECEMBER 31, 2024
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			(Disajikan kembali, Catatan 4/ As restated, Note 4)		
LIABILITAS DAN EKUITAS					LIABILITIES AND EQUITY
LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Surat utang jangka menengah	16	-	548.274	-	Medium-term notes
Pinjaman jangka pendek	2i,18	4.219.000	3.450.000	3.300.000	Short-term loan
Obligasi	1e,17	247.358	-	-	Obligation
Utang usaha	2i,19				Trade payables
Pihak berelasi	2f,39	177.701	322.598	242.370	Related parties
Pihak ketiga		1.799.651	1.790.302	1.694.228	Third parties
Utang lain-lain	2i,20	23.416	17.563	12.542	Other payables
Utang pajak	2t,38c	85.743	74.164	77.237	Taxes payable
Beban yang masih harus dibayar	2i,21	1.332.314	1.100.787	1.052.520	Accrued expenses
Liabilitas kontrak	2m,22				Contract liabilities
Pihak berelasi	2f,39	120.845	380.302	618.502	Related parties
Pihak ketiga		663.828	687.946	642.827	Third parties
Liabilitas jangka panjang jatuh tempo dalam satu tahun:					Current maturities of long-term liabilities:
Pinjaman jangka panjang	2i,23	3.243.053	2.392.881	2.335.131	Long-term loans
Liabilitas sewa	2s,12	373.031	359.477	285.695	Lease liabilities
Total Liabilitas Jangka Pendek		12.285.940	11.124.294	10.261.052	Total Current Liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Liabilitas jangka panjang - setelah dikurangi bagian jatuh tempo dalam satu tahun:					Long-term liabilities - net of current maturities:
Pinjaman jangka panjang	2i,23	10.168.163	9.713.389	9.781.198	Long-term loans
Liabilitas sewa	2s,12	2.045.446	2.080.650	1.935.055	Lease liabilities
Provisi jangka panjang	2q,24	100.043	98.356	360.942	Long-term provision
Liabilitas imbalan kerja karyawan	2p,25	8.467	10.348	10.683	Employee benefits liabilities
Liabilitas pajak tangguhan	2t,38g	144.949	133.326	89.253	Deferred tax liabilities
Total Liabilitas Jangka Panjang		12.467.068	12.036.069	12.177.131	Total Non-Current Liabilities
TOTAL LIABILITAS		24.753.008	23.160.363	22.438.183	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian integral dari laporan keuangan konsolidasian ini.

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DAN ENTITAS ANAKNYA
LAPORAN KEUANGAN KONSOLIDASIAN (lanjutan)
TANGGAL 31 DESEMBER 2024
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		(Disajikan kembali, Catatan 4/ As restated, Note 4)			
EKUITAS					EQUITY
Modal saham - nilai nominal Rp228 per saham (angka penuh) pada tanggal 31 Desember 2024 , 31 Desember 2023 dan 1 Januari 2023					Share capital - Rp228 par value per share (full amount) as of December 31, 2024 , December 31, 2023 and January 1, 2023
Modal dasar – 220.000.000.000 saham pada tanggal 31 Desember 2024 , 31 Desember 2023 dan 1 Januari 2023					Authorized – 220,000,000,000 shares as of December 31, 2024 , December 31, 2023 and January 1, 2023
Modal ditempatkan dan disetor penuh – 83.559.636.344 saham pada tanggal 31 Desember 2024, 83.552.719.544 saham pada tanggal 31 Desember 2023, dan 83.539.294.344 saham pada tanggal 1 Januari 2023	26	19.051.597	19.050.020	19.046.959	Issued and fully paid share capital – 83,559,636,344 shares as of December 31, 2024 , 83,552,719,544 as of December 31, 2023 and 83,539,294,344 as of January 1, 2023
Tambahan modal disetor	28	12.534.459	13.090.254	13.082.011	Additional paid-in capital
Saham treasuri	26	(1.416.456)	(712.126)	(681.215)	Treasury share
Modal proforma yang berasal dari transaksi restrukturisasi entitas sepengendali		-	80.743	59.421	Capital proforma arising from restructuring transactions of entities under common control
Cadangan pembayaran berbasis saham	26	12.545	8.825	3.964	Reserve share-based payment
Komponen ekuitas lain		1.972	1.449	(363)	Other components of equity
Saldo laba					Retained earnings
Cadangan umum	29	283.322	243.115	225.266	Appropriated for general reserve
Belum ditentukan penggunaannya		2.919.255	2.356.072	2.130.812	Unappropriated
TOTAL EKUITAS		33.386.694	34.118.352	33.866.855	TOTAL EQUITY
TOTAL LIABILITAS DAN EKUITAS		58.139.702	57.278.715	56.305.038	TOTAL LIABILITIES AND EQUITY

Catatan atas laporan keuangan konsolidasian terlampir
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**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
Untuk Tahun yang Berakhir pada Tanggal
31 Desember 2024
(Disajikan dalam jutaan Rupiah,
kecuali dinyatakan lain)**

**PT DAYAMITRA TELEKOMUNIKASI Tbk.
AND ITS SUBSIDIARIES
CONSOLIDATED STATEMENTS OF PROFIT OR
LOSS AND OTHER COMPREHENSIVE INCOME
For The Year Ended
December 31, 2024
(Expressed in millions of Indonesian Rupiah,
unless otherwise stated)**

Tahun yang Berakhir pada 31 Desember/
Year Ended December 31

			2023	
	2024	Catatan/ Notes	(Disajikan kembali, Catatan 4/ As restated, Note 4)	
PENDAPATAN	9.307.786	30	8.683.800	REVENUE
Penyusutan	(1.847.794)	31	(1.698.187)	Depreciation
Amortisasi	(1.668.887)	31	(1.608.181)	Amortization
Konstruksi dan proyek manajemen	(525.576)	32	(507.999)	Construction and project management
Perencanaan, operasional, dan pemeliharaan menara telekomunikasi	(438.767)	33	(514.327)	Planning, operation, and maintenance of telecommunication towers
Lain - lain	(25.706)		(79.861)	Others
BEBAN POKOK PENDAPATAN	(4.506.730)		(4.408.555)	COST OF REVENUES
LABA BRUTO	4.801.056		4.275.245	GROSS INCOME
Beban umum dan administrasi	(322.387)	34	(298.209)	General and administrative expenses
Beban kompensasi karyawan	(299.415)	35	(284.954)	Employee compensation expenses
Beban usaha lainnya - neto	(308)	36	(14.492)	Other operating expenses - net
BEBAN USAHA	(622.110)		(597.655)	OPERATING EXPENSES
LABA USAHA	4.178.946		3.677.590	OPERATING INCOME
Penghasilan lain-lain	136.587		337.476	Other income
Beban lain-lain	(40.686)		(59.490)	Other expenses
PENGHASILAN LAIN-LAIN - NETO	95.901		277.986	OTHER INCOME - NET

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31 Desember 2024
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*Tahun yang Berakhir pada 31 Desember/
Year Ended December 31*

	2024	Catatan/ Notes	2023 (Disajikan kembali, Catatan 4/ As restated, Note 4)	
LABA SEBELUM BEBAN PENDANAAN DAN PAJAK	4.274.847		3.955.576	INCOME BEFORE FINANCE COST AND TAX
Penghasilan keuangan	35.646		142.635	Finance income
Beban pendanaan sewa	(165.498)	2s,12	(158.643)	Finance lease costs
Beban pendanaan	(1.191.046)	37	(1.185.105)	Finance costs
LABA SEBELUM PAJAK FINAL DAN PAJAK PENGHASILAN	2.953.949		2.754.463	INCOME BEFORE FINAL TAX EXPENSE AND INCOME TAX EXPENSE
BEBAN PAJAK FINAL	(692.629)		(600.601)	FINAL TAX EXPENSE
LABA SEBELUM PAJAK PENGHASILAN	2.261.320		2.153.862	INCOME BEFORE INCOME TAX EXPENSE
BEBAN PAJAK - NETO	(157.324)	38d	(132.304)	TAX EXPENSE - NET
LABA TAHUN BERJALAN SEBELUM DAMPAK PENYESUAIAN PROFORMA	2.103.996		2.021.558	CURRENT YEAR INCOME BEFORE EFFECT OF PROFORMA ADJUSTMENT
Dampak penyesuaian proforma atas laba tahun berjalan	3.675		(11.230)	Effect of proforma adjustment on current year income
LABA TAHUN BERJALAN	2.107.671		2.010.328	INCOME FOR THE YEAR
PENGHASILAN/(RUGI) KOMPREHENSIF LAIN				OTHER COMPREHENSIVE INCOME/(LOSS)
Pos yang tidak akan direklasifikasi ke laba rugi:				Item that will not be reclassified to profit or loss:
Keuntungan aktuarial atas liabilitas imbalan kerja karyawan	547	2p,25	1.870	Actuarial gains on employee benefits liabilities
Pajak penghasilan terkait	(24)	38	(101)	Income tax effect
Penghasilan komprehensif lain - setelah pajak	523		1.769	Other comprehensive income - net of tax
Dampak penyesuaian proforma atas penghasilan komprehensif lain	-		43	Effect of proforma adjustment on other comprehensive income
TOTAL PENGHASILAN KOMPREHENSIF TAHUN BERJALAN	2.108.194		2.012.140	TOTAL COMPREHENSIVE INCOME FOR THE YEAR
LABA PER SAHAM DASAR (angka penuh)		2v,27		BASIC EARNINGS PER SHARE (full amount)
Dasar	26		24	Basic
Dilusi	26		24	Diluted

Catatan atas laporan keuangan konsolidasian terlampir
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**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS KONSOLIDASIAN
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31 Desember 2024
(Disajikan dalam jutaan Rupiah,
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**PT DAYAMITRA TELEKOMUNIKASI Tbk.
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CONSOLIDATED STATEMENTS OF CASH FLOWS
For The Year Ended
December 31, 2024
(Expressed in millions of Indonesian Rupiah,
unless otherwise stated)**

*Tahun yang Berakhir pada 31 Desember/
Year Ended December 31*

			2023 (Disajikan kembali, Catatan 4/ As restated, Note 4)	
	2024	Catatan/ Notes		
ARUS KAS DARI AKTIVITAS OPERASI				CASH FLOW FROM OPERATING ACTIVITIES
Penerimaan kas dari:				Cash receipts from:
Penerimaan kas dari konsumen	9.928.237		9.042.136	Cash received from customers
Penerimaan atas restitusi pajak	480.364	38h	132.897	Receipts from tax refund
Penghasilan pendanaan diterima	36.201		144.373	Finance income received
Pengeluaran kas untuk:				Cash disbursements for:
Pembayaran kas untuk beban usaha	(3.082.540)		(3.447.069)	Payment for operating expenses
Pembayaran pajak	(721.108)		(652.612)	Tax payments
Lain-lain neto	(8.933)		(12.762)	Others - net
Arus kas neto yang diperoleh dari aktivitas operasi	6.632.221		5.206.963	Net cash flows provided by operating activities
ARUS KAS DARI AKTIVITAS INVESTASI				CASH FLOWS FROM INVESTING ACTIVITIES
Penjualan reksadana	226.469		20.303	Proceed from disposal mutual funds
Penerimaan atas pelepasan aset	145.634		-	Proceed from the disposal of assets
Pembelian reksadana	(150.000)		-	Purchasing of mutual funds
Pembelian aset tetap	(2.879.105)		(6.339.542)	Purchases of fixed assets
Pembayaran akuisisi entitas anak	(650.000)		-	Payment for acquisition of subsidiary
Pembayaran atas uang muka pembelian aset tetap	(127.613)		(18.216)	Advance payments for purchase of fixed assets
Penambahan aset takberwujud	(55.261)	13	(218.348)	Addition of Intangible assets
Arus kas neto yang digunakan untuk aktivitas investasi	(3.489.876)		(6.555.803)	Net cash flows used in investing activities

Catatan atas laporan keuangan konsolidasian terlampir merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian ini.

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**PT DAYAMITRA TELEKOMUNIKASI Tbk.
DAN ENTITAS ANAKNYA
LAPORAN ARUS KAS KONSOLIDASIAN
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Tanggal 31 Desember 2024
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**PT DAYAMITRA TELEKOMUNIKASI Tbk.
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December 31, 2024
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Tahun yang Berakhir pada 31 Desember/ Year Ended December 31				
2024	Catatan/ Notes	2023 (Disajikan kembali, Catatan 4/ As restated, Note 4)		
ARUS KAS DARI AKTIVITAS PENDANAAN				CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan pinjaman jangka pendek	6.441.000	18	5.650.000	Proceeds from short-term loans
Penerimaan pinjaman jangka panjang	7.571.307	23	3.269.886	Proceeds from long-term loans
Penerimaan Obligasi	250.240	17	-	Proceeds from bonds
Penerimaan dari Surat utang jangka menengah	-	16	550.000	Proceeds from medium-term notes
Pembayaran dari surat utang jangka menengah	(550.000)		-	Repayment of medium-term notes
Pembayaran pinjaman jangka pendek	(5.672.000)	18	(5.500.000)	Repayments of short-term loans
Pembayaran pinjaman jangka panjang	(6.269.587)	23	(3.289.941)	Repayments of long-term loans
Pembayaran liabilitas sewa	(1.803.537)	12	(1.815.301)	Payments of lease liabilities
Pembayaran bunga	(1.197.851)		(1.183.167)	Payments for interests
Pembelian saham treasury	(705.437)		(30.940)	Payments for treasury share
Pembayaran dividen kas	(1.504.281)		(1.767.219)	Payment of cash dividends
Penambahan modal di setor dari MESOP	4.035		8.366	Addition to paid-up capital from MESOP
Arus kas neto yang digunakan untuk aktivitas pendanaan	(3.436.111)		(4.108.316)	Net cash flows used in financing activities
Penurunan neto kas dan setara kas	(293.766)	5	(5.457.156)	Net decrease in cash and cash equivalents
Kas dan setara kas pada awal tahun	890.320	5	6.347.476	Cash and cash equivalents at beginning of the year
Kas dan setara kas pada akhir tahun	596.554		890.320	Cash and cash equivalents at end of the year

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